



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact
Simon Bird MD

email: corporate@sovereigngold.com.au

Latest News
www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Non-Executive Chairman

Simon Bird
Managing Director

Michael Leu
Executive Director

Charles Thomas
Non-Executive Director

Rocco Tassone
Non-Executive Director

ASX Symbol: SOC

Mount Adrah Mineral Resource estimate:

770,000 oz of gold, at various cut-off grades:
Indicated: 440,000 oz
from 12.1 Mt at 1.1 g/t gold and Inferred:
330,000 oz from 8.4 Mt at
1.1 g/t gold*

* The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

ASX Release
7 September 2015

Halls Peaks – SOC Advanced JV Discussions

- **Advanced discussions underway with number of interested parties**
- **JV agreement intended to deliver upside for shareholders**
- **Expect formal agreement to be reached shortly**

Sovereign Gold Company Ltd. (**Sovereign Gold** or the **Company**) (**ASX Code: SOC**) is pleased to advise advanced Joint Venture (JV) discussions are underway with a number of parties to develop the Halls Peak Zinc-Base Metals Project.

Discussions have now advanced with two parties from an informal stage, and the Company will update the market when a formal agreement has been reached. The company is working towards a significant value add valuation for the Halls Peak Project, intended to deliver upside for shareholders.

The company recently announced an extension to the co-funded initiative of the NSW Government, which provides \$90,500 to test the potential for base and precious metal deposits associated with VTEM conductors.

Simon Bird, Sovereign Gold Company Limited Managing Director commented, "We are excited the significant potential of the Halls Peak Zinc-Base Metals Project has been recognised with discussions advancing well towards ascribing a positive valuation on the project for shareholders".

For further information please contact:

Simon Bird, Managing Director or
Henry Kinstlinger, Investor Relations

Sovereign Gold Company Limited,
Telephone: +61 2 9251 7177