

7 September 2015

Australian Stock Exchange
Market Announcements

Via: E Lodgement

Section 708A(5)(e) Notice – Issue of Treasury Group Ltd (ASX:TRG) shares without a prospectus

Treasury Group Ltd ABN 39 006 708 792 (**Company**) has today issued 487,804 fully paid ordinary shares in the Company to Fund BNP Paribas Capital Partners Participations, represented by BNP Paribas Capital Partners.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued 487,804 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours faithfully



Candice Driver
Company Secretary
Treasury Group Ltd