
Form 604

Corporations Act 2001
Section 671B

Notice of Change of interests of substantial holder

To Company Name/Scheme **BIOTECH CAPITAL LIMITED**

ACN/ARSN 45 091 979 172

1. Details of substantial holder (1)

Name **STUART ANDREW PTY LTD**

ACN/ARSN (if applicable) 005 707 433

There was a change of interests of the substantial holder on 01/09/2015

The previous notice was given to the company on 05/08/2014

The previous notice was dated 05/08/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's Votes	Voting Power
Ordinary	13,185,810	15.38%	13,515,810	13.71%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/09/2015	Stuart Andrew Pty Ltd	On market purchases between 05/11/2014 and 13/03/2015	\$32,115	330,000 ordinary fully paid	330,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stuart Andrew Pty Ltd	Stuart Andrew Pty Ltd ATF the Campaspe Family Trust	Stuart Andrew Pty Ltd ATF the Campaspe Family Trust	Director	13,515,810 Ordinary fully paid	13.71%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
STUART ANDREW PTY LTD	8 HARDWICKE STREET BALWYN VIC 3103

Signature

Print name Peter John Jones Capacity: Director

Sign here  Date **07/09/2015**