

8 September 2015

Future Generation Global Investment Company Limited

PRE-QUOTATION DISCLOSURE

Future Generation Global Investment Company Limited was admitted to the official list of ASX Limited today, Tuesday 8 September 2015.

The following information is released as pre-quotation disclosure.

- 1. The Company's Appendix 1A and Information Form and Checklist
- 2. The Company's constitution
- 3. A distribution schedule of ordinary shares and options
- 4. Top 20 holders of ordinary shares and options
- 5. A pro-forma statement of financial position based on actual amount of funds raised
- 6. The full terms and condition of the options
- 7. The Company's securities trading policy
- 8. The full terms and conditions of the dividend reinvestment plan
- 9. A Corporate Governance Statement

Security Codes: FGG

FGGO

Kimberley Brown

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