

Future Generation Global Investment Company Limited

Updated Pro Forma Statement of Financial Position - Actual Funds Raised

As at 8 September 2015

Subscription: 274,672,166 Shares and 274,672,166 Options

	8 September 2015 (\$)
Assets	
Cash	296,700,910
Receivables & Other Assets	501,139
Deferred Tax Asset	1,481,200
Total Assets	298,683,249
Liabilities	-
Net Assets	298,683,249
Equity	
Contributed Equity	302,139,384
<i>Less: Costs of the Offer</i>	<i>(3,454,365)</i>
Costs not eligible to be capitalised	(1,770)
Total Equity	298,683,249
NAV	1.087

Assumptions

The updated pro forma statement of financial position above has been prepared on the basis of the following assumptions:

- Application of the proposed accounting policies and notes to the accounts set out in Section 6.7 of the Prospectus; and
- Expenses of the Offer have been paid and are recognised in Equity.

Capital Structure

	8 September 2015
Shares *	274,672,167
Options	274,672,166

* Includes initial subscriber share

Cash

	8 September 2015 (\$)
Proceeds of Prospectus Offer	302,139,384
<i>Less:</i>	
Costs of the Offer	3,456,134
Deferred Tax Asset	1,481,200
Receivable & Other Assets - ASX Listing Fees, GST & Insurance Premiums	501,139
Net Cash Position	296,700,910