



08 Sep 2015

**UBS AG, Australia Branch**

ABN 47 088 129 613

AFSL No: 231087

Level 16

Chifley Tower

2 Chifley Square

Sydney NSW 2000

Australia

Tel. 61 2-9324 2000

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager

ASX Structured Products

Level 6, 20 Bridge Street

Sydney NSW 2000

UBS Warrants Operations

Tel. 1800-633 100

Tel. 61 2-9324 2043

Fax 61 2-9324 3564

SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

**UBS Market Growth Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **BHPSSM**, **BHPSSN**, **BHPSSO**, **BHPSSP** Series of UBS Market Growth Instalments over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

BHP Billiton Limited recently announced the following estimated dividend ("**Dividend**"):

Dividend amount (AUD): \$0.857064 Final Dividend

Ex-Dividend Date: 09 Sep 2015

Dividend record date: 11 Sep 2015

Dividend payment date: 29 Sep 2015

The Dividend is 100% Franked.

Correspondingly, the **BHPSSM**, **BHPSSN**, **BHPSSO**, **BHPSSP** UBS Market Growth Instalments will commence trading ex-Dividend on 09 Sep 2015 and will have a Dividend record date of 11 Sep 2015.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
BHPSSM	\$30.0955	\$29.2384
BHPSSN	\$28.9855	\$28.1284
BHPSSO	\$30.0869	\$29.2298
BHPSSP	\$28.9855	\$28.1284

The new Loan Amount will be effective from the Ex-Dividend Date of 09 Sep 2015.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Anand Kannan

Associate Director

**UBS AG, Australia Branch**

Grant Schwulst

Manager - Equities Settlements