



08 Sep 2015

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Rolling Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **BHPSSR** Series of UBS Rolling Self-Funding Instalments over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statement dated 02 Feb 2009 ("**PDS**").

BHP Billiton Limited recently announced the following estimated dividend ("**Dividend**"):

Dividend amount (AUD): \$0.857064 Final Dividend

Ex-Dividend Date: 09 Sep 2015

Dividend record date: 11 Sep 2015

Dividend payment date: 29 Sep 2015

The Dividend is 100% Franked.

Correspondingly, the **BHPSSR** UBS Rolling Self-Funding Instalments will commence trading ex-Dividend on 09 Sep 2015 and will have a Dividend record date of 11 Sep 2015.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Rolling Self-Funding Instalments, which UBS has applied as follows:

| ASX Code for UBS Rolling Self- Funding Instalments | Loan Amount | |
|--|-------------|-----------|
| | Old | New |
| BHPSSR | \$15.0451 | \$14.1880 |

The new Loan Amount will be effective from the Ex-Dividend Date of 09 Sep 2015.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Anand Kannan
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements