

9 September 2015

**360 Capital Group (TGP)  
Proposed Buyback of up to 10% of Securities on Issue**

360 Capital Group (ASX code: TGP) (Group or 360 Capital) today announced it has initiated an on-market Securities buyback ("buyback"), as part of the Group's capital management initiatives.

The sale of the Group's remaining direct asset at Hurstville is due to settle on 30 September 2015 for \$47.0 million.

As outlined in the FY15 results, the Group will repay 100% of its bank debt (currently \$11.0 million) with the balance of the settlement proceeds to be used for other opportunities which may arise.

Furthermore, the Group continues to receive further cash from the progressive sell down of the 360 Capital Retail Fund No. 1 (as at 30 June 2015, the Group owned \$34.0 million worth of Units in the Fund).

As part of the assessment of emerging opportunities, the Group may determine from time to time that a buyback of its own Securities is in the best interest of Group Securityholders.

Therefore, if market conditions permit, the Group intends to undertake a buyback of up to 10% of TGP Securities on issue or 24,870,251 Securities (this includes the cancellation of 1.2 million Securities announced on 2 September 2015 as a result of an employee leaving the Group).

Please find attached the Appendix 3C for further information on the proposed buyback.

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

Alternatively, please contact:

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**About 360 Capital Group (ASX code TGP)**

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.2 billion on behalf of over 10,500 investors and has over \$193.4 million worth of co-investments across the 360 Capital Group.

## Appendix 3C

### Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")	

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On Market
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	248,702,516
6	Whether shareholder/unitholder approval is required for buy-back	Not required
7	Reason for buy-back	Capital Management

+ See chapter 19 for defined terms.

## Appendix 3C Announcement of buy-back

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- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- In accordance with ASIC Class Order [07/422]:  
The funds to meet the buy-back payments will be sourced from the cash funds

### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- Moelis Australia Securities Pty Limited
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- Up to a maximum number of 24,870,251 securities (up to a total of 10% of issued capital) (which includes the 1,200,000 securities proposed to be bought back under the employee share scheme), being not more than 10% of the smallest number of securities on issue at any time during the last 12 months (i.e. the '10/12 limit').
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- The buy-back will commence 14 days from date of publication of this notice, and will end on the first anniversary of this notice. TGP reserves the right to suspend or terminate the buy-back at any time.
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
- N/A

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- As previously advised
- 15 Price to be offered for shares

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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
  
- 17 Number of shares proposed to be bought back N/A
  
- 18 Price to be offered for shares N/A

**Equal access scheme**


- 19 Percentage of shares proposed to be bought back N/A
  
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
  
- 21 Price to be offered for shares N/A
  
- 22 <sup>+</sup>Record date for participation in offer N/A  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
  
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....  
(Company secretary)

Date: 9 September '15

Print name: Charisse Nortjé

<sup>+</sup> See chapter 19 for defined terms.