

Australian Securities Exchange Announcement

9 September 2015

The Manager Companies Announcements Office Australian Securities Exchange Electronic Lodgement

Dear Sir/Madam

EXTENSION OF INTERIM STOP ORDER GRANTED BY ASIC AGAINST THE PROPOSED PROSPECTUS

UXA Resources Limited (UXA) wishes to advise that upon request by the directors, the ASIC Delegate has made an interim order that extends the Initial Stop Order on the proposed Prospectus which was dated 10 August 2015 until all matters have been resolved between UXA and ASIC.

UXA will announce further information as it comes to hand.

Graham Seppelt Company Secretary