

Date: 9 September 2015

Company Announcements Office,
ASX Securities Limited,
20, Bridge Street,
Sydney, N.S.W. 2000

No Change in Issued Securities

The Directors of Thor Mining PLC ("Thor" or the "Company") (AIM, ASX THR) wish to advise there has been no change in securities issued by the Company, nor any movements of securities between AIM and ASX, during the period between the last lodged Appendix 3B (ASX 27 July 2015) to 8 September 2015. As such, an updated Appendix 3B will not be lodged.

As a dual listed Company on AIM and ASX, Thor is required to provide the ASX with an Appendix 3B within 10 days of each month end, to advise any movement of listed securities between ASX and AIM, during that month.

All information in the most recent Appendix 3B (ASX 27 July 2015), remains unchanged as of 8 September 2015.

For further information, please contact:

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ASX Listings:
Shares: THR

AIM Listings:
Shares: THR

Directors:
Michael Billing
Michael Ashton
Gregory Durack
Trevor Ireland
David Thomas

Projects:

- **Tungsten**
Molyhil NT
Pilot Mountain USA
- **Gold**
Spring Hill NT
Dundas WA