



10 September 2015
ASX Announcement

Alligator Energy Limited Rights Issue Update

Highlights

- **Alligator Energy Limited's (Alligator's) Rights Issue offer period is due to close at 5pm, Brisbane time on Tuesday 15 September 2015**
- **Non-executive directors, Peter McIntyre and Greg Hall, collectively commit to taking up 2.75 million shares (\$110,000) in any Rights Issue shortfall, subject to shareholder approval**

Alligator (ASX: AGE) advises that the Rights Issue offer period is due to close at 5pm, Brisbane time on Tuesday 15 September 2015. Under the terms of the Offer Document dated 21 August 2015, the Board of Directors at their sole discretion is able to place any shortfall in subscriptions to the Offer on the same terms ('shortfall shares'). It is the intention of the Board to seek interest in participation in the placement of any shortfall immediately after the Offer closes.

In this regard, the Board advises that two non-executive directors (Peter McIntyre and Greg Hall) have committed to subscribe for a portion of any shortfall in shares. This participation will however be subject to and conditional on approval of the proposed subscriptions at a meeting of shareholders as required under the ASX Listing Rules and if required under the Corporations Act. Further details will be set out in the notice of meeting to be issued to shareholders (expected to be for the AGM in November 2015) seeking the approvals required for Messrs McIntyre and Hall to take up shortfall shares.

Conditional subscription agreements were signed by Peter McIntyre and Greg Hall on 9 September 2015 for the following amounts, should a shortfall arise under the Offer:

- Peter McIntyre- 2.5m shortfall shares- \$100,000
- Greg Hall – 250,000 shortfall shares -\$10,000

Alligator Energy Ltd

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ASX Code: AGE

Number of Shares:
311.5M Ordinary
Shares
16.2M Unlisted
Options

Board of Directors:
Mr John Main
(Chairman)

Mr Robert Sowerby
(CEO, Director)

Mr Paul Dickson
(Non Exec. Director)

Mr Peter McIntyre
(Non Exec. Director)

Mr Andrew Vigar
(Non Exec. Director)

Mr Greg Hall
(Non Exec. Director)

Mr Main, the Chairman of the Company indicated that “This commitment by two of the Company’s directors to support the placement of any shortfall is a continuing vote of confidence in the drilling program that commenced on 8 September 2015 [ASX announcement on 9 September 2015] as well as the overall potential of the tenement holdings in the Alligator Rivers Province”.

The Company reminds all shareholders of the Offer timetable which requires applications to accept entitlements offered under the Rights Issue be received by the Closing Date being 5pm on Tuesday 15 September 2015. While the Board of Directors reserves the right to vary the Offer timetable at their discretion, the Board does not currently intend to extend the Closing Date. Applications must be lodged with the Company’s share registry by the Closing Date through mail or BPay.

Should you have any queries regarding your entitlements under the Offer please contact either the Security Transfer Registrars on (08) 9315 2333 or Mike Meintjes (Company Secretary) on (07) 3852 4712 or by email at mm@alligatorenergy.com.au

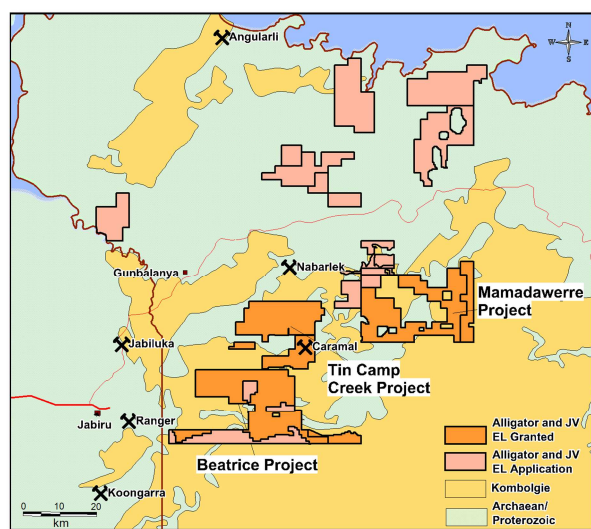
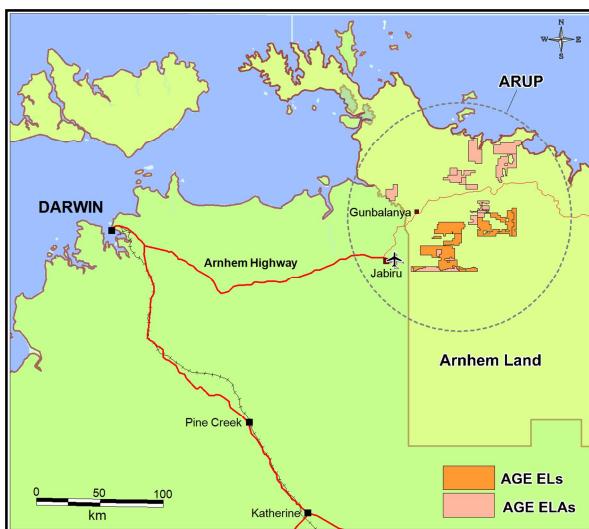
FOR FURTHER INFORMATION, PLEASE CONTACT

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About Alligator Energy

Alligator Energy Ltd is an Australian, ASX listed, company with uranium exploration tenements in the world class Alligator Rivers Uranium Province in Arnhem Land, Northern Territory. The Alligator Rivers Uranium Province hosts nearly 1 billion pounds of high grade uranium resources and past production, including the Ranger Mine and Jabiluka. The company's assets include the Tin Camp Creek Project and Joint Ventures with Cameco Australia Pty Ltd at the Beatrice and Mamadawerre Projects. Since listing in 2011, the company has defined the Caramal Resource (6.5Mlb U₃O₈ @ 3100ppm U₃O₈) and intersected high grade uranium at a number of prospects including Mintaka, South Horn and NE Myra. High Grade uranium mineralisation has also been confirmed at the historic Beatrice Prospect. The company has a strong pipeline of prospects with known high grade mineralisation and potential to discover large (>100Mlb U₃O₈) high grade resources.



Project Location Diagrams