

ASX Announcement

10 September 2015

CHANGE TO EXERCISE PRICE OF OPTIONS

Unity Pacific Group (ASX: UPG) confirms that the recently announced capital distribution of 42 cents per stapled security was paid to securityholders on 31 August 2015.

In accordance with ASX Listing Rules 3.11.2 and 7.22.3, Unity Pacific Group advises that the exercise prices of the options on issue over Unity Pacific Group Securities have been reduced as a result of the capital distribution. The new exercise prices will be \$0.98 (or \$1.18 if the employee is terminated in certain circumstances or if the employee resigns on or before 30 June 2018). The change in exercise prices is effective from 21 September 2015. The other terms of the options remain unchanged.

There are 1,875,000 security options on issue with an expiry date of 30 June 2018.

For further information, contact:

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