

11 September 2015

Market Announcements Office

Australian Securities Exchange PO Box H224 AUSTRALIA SQUARE NSW 1215

Dear Sir

Notice for the purpose of Subdivision 12-H of the Taxation Administration Act Distribution for the six months ended 30 June 2015

Set out below are the components of the distribution for the six months ended 30 June 2015 provided for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. The distribution rate is 13 cents per unit and will be paid to unitholders on 16 September 2015.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
Australian Income			
Interest income	0.0962	-	0.0962
Other income	11.0524	11.0524	-
Tax-deferred amounts	1.8514	-	
Cents per unit	13.00	11.0524	0.0962

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a "Fund Payment" amount of 11.0524 cents per unit.

Reef Corporate Services Limited (as responsible entity of Reef Casino Trust) declares that Reef Casino Trust is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ending 31 December 2015.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in 2016.

Yours faithfully

Alison Galligan

Company Secretary

Reef Corporate Services Limited

Responsible Entity, Reef Casino Trust

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