

14 September 2015

Australian Stock Exchange Market Announcements

Via: E-Lodgement

New Branding Mail-out

Please find enclosed a notice posted today to those shareholders receiving a hard copy of the Company's 2015 annual report.

Yours faithfully

and A week

Candice Driver Company Secretary

Treasury Group Limited ABN: 39 006 708 792 Level 14, 39 Martin Place, Sydney NSW 2000

INTRODUCING

PACIFIC CURRENT

Treasury Group and Northern Lights Capital Group have worked diligently over the past year to integrate two great companies.

Today, we are pleased to introduce our new identity, Pacific Current Group, and leverage our global presence to reach new heights for our shareholders, boutiques, and investors.