

14 September 2015

ASX Announcements ASX Limited 20 Bridge Street SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam,

Convergent Minerals Limited (Administrators Appointed) A.C.N. 120 909 953 ("the Company")

Christian Sprowles and I were appointed as Joint & Several Administrators of the Company on 14 September 2015, a copy of our appointment document lodged with ASIC is attached.

The trading suspension currently in place for the Company's securities is extended, to remain in place during the Voluntary Administration process.

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully

Convergent Minerals Limited

Alan Hayes

Joint & Several Administrator



Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7300357

Lodgement date/time: 14-09-2015 16:10:33 Reference ld: 92691475

Form 505

Corporations Act 2001
415 (1), 427 (2), 427 (4), 450A (1)(a),
499 (2C)(a) & (b), 537 (1) & (2),
Corporations Regulations 2001

External Administration Appointment of an external administrator

Liquidator details			
-	Registered liquidator r	umber	
		284145	
	Registered liquidator name		
		ALAN JOHN HAYES	
Company details			
-	Company name		
		CONVERGENT MINERA	ALS LTD
	ACN		
		120 909 953	
	Company industry typ	е	
		Mining	
Add a new appointment			
Appointee details	Liquidator No.	284145	
	Person Name		
		ALAN JOHN HAYES	
	Address		
		HAYES ADVISORY PTY 11 66 KING STREET SY Australia	
	Type of Appointment	Apj Sev	pointed Jointly and erally
Appointee details	Liquidator No.	440736	

ASIC Form 505 Ref 92691475 Page 1 of 2

Person Name

CHRISTIAN SPROWLES

Address

'HAYES ADVISORY' LEVEL 11 66 KING STREET SYDNEY NSW 2000 Australia

Type of Appointment

Appointed Jointly and Severally

Appointment Details

Provide the date of appointment.

14-09-2015

Type of administrator

Administrator

Method of appointment

other appointment

Authentication

This form has been authenticated by

Name ALAN JOHN HAYES

This form has been submitted by

Name

Alan John HAYES

Date

14-09-2015

Payment

You need to pay the fee (and any late fees if required) by Bpay or cheque in accordance with the instructions on your invoice

For more help or information

Web Ask a question? Telephone www.asic.gov.au www.asic.gov.au/question 1300 300 630