

To Ross Pullen
 Australian Securities Exchange
From RBS Group (Australia) Pty Limited
 and
 The Royal Bank of Scotland plc
Date 15 Sep 2015
Subject MINIs – CONFIRMATION OF REMAINING VALUE

FOR RELEASE TO THE MARKET

Following the announcement released on 14th Sep 2015, RBS Group (Australia) Pty Limited hereby confirms the Remaining Value for the series below:

<i>MINIs ASX Code</i>	<i>Underlying Parcel</i>	<i>Stop Loss Level per Underlying Parcel</i>	<i>Conversion Ratio</i>	<i>Strike Price</i>	<i>Remaining Value per MINI</i>
WORSZX	1 ordinary share in WorleyParsons Limited	\$6.34	1	\$5.7731	\$0.5500

Following the announcement released on 14th Sep 2015 The Royal Bank of Scotland plc hereby confirms the Remaining Value for the series below:

<i>MINIs ASX Code</i>	<i>Underlying Parcel</i>	<i>Stop Loss Level per Underlying Parcel</i>	<i>Conversion Ratio</i>	<i>Strike Price</i>	<i>Remaining Value per MINI</i>

A bid at the level of the Remaining Value listed above will be shown by the Issuer in ASX Trade from 2pm today, until the close of trading on the next Trading Day. After this the series will be terminated as per the Terms of Issue.

Holders who do not sell their MINIs to the Issuer on ASX Trade may be entitled to receive a payment within 10 Business Days following termination of this series of MINIs. Holders should consult the Terms of Issue to determine the exact amount (if any) and method of calculation of such payment.

For any other information about MINIs, please contact your Stock Broker, Financial Advisor or call RBS on 1800 450 005.

For and on behalf of,

RBS Group (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Group (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Group (Australia) Pty Limited.

