

Notice reference number: 1065.15.09

Notice date: 15/09/2015

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Effective date: 15/09/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Vitaco Holdings Limited – Admission and Commencement of Official Quotation

Description

Vitaco Holdings Limited (Company) will be admitted to the Official List of ASX Limited (ASX) today, Tuesday, 15 September 2015.

Official quotation of the Company's securities is expected to commence at 12:30pm Australian Eastern Standard Time (AEST) on Wednesday, 16 September 2015 on a deferred settlement basis. The Company raised \$231.6 million by the issue of 110,300,945 ordinary shares at \$2.10 per share under a replacement prospectus dated 4 September 2015.

Quoted Securities: 139,143,525 fully paid ordinary shares

ASX Code: VIT

Time: 12.30pm AEST

Date: 16 September 2015

ASX Trade Abbreviation: VITACO

ISIN: AU000000VIT2

Home Branch: SYDNEY

Industry Classification: 3030 – Household & Personal Products

Registered Office: Level 1, 82 Waterloo Road
North Ryde, NSW 2113

Company Secretary: Phillip Gray Wiltshire

Share Registry: Link Market Services Limited
Level 12, 680 George Street
Sydney, NSW 2000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Victoria.

Dividend Policy:	See page 82 of the Company's replacement prospectus dated 4 September 2015.
Activities:	Natural health supplement and specialist food and beverage manufacturer.
ASX Restricted Securities:	Nil
Securities not quoted:	1,000,918 options exercisable at \$2.10 on or before 16 September 2021. 195,499 performance rights with a nil exercise price exercisable, subject to certain conditions being satisfied, on or before 16 September 2021.

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Wednesday, 16 September 2015	Commencement of Official Quotation on a deferred settlement basis – 12:30 pm AEST (ASX Code: VIT)
Thursday 17 September 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday 18 September 2015	First day of trading on a normal (T+3) basis (ASX code: VIT)
Wednesday 23 September 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 16 and 17 September 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 4 September 2015.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company's Offer Information Line on 1800 653 805 (toll free within Australia) or +61 1800 653 805 (outside Australia) between 8.30am and 5.30pm Sydney time, Monday to Friday (business days only).

Issued by
Lisa Banh

Contact Details
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Disclaimer