



MARKET RELEASE

15 September 2015

Vitaco Holdings Limited

PRE-QUOTATION DISCLOSURE

Vitaco Holdings Limited (the “Company”) was admitted to the Official List of ASX Limited today, 15 September 2015.

Official quotation of the Company’s securities will commence at 12.30 PM AEST on Wednesday, 16 September 2015 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Pre-Quotation Disclosure document with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A & Information Form and Checklist
5. Replacement Prospectus
6. Constitution
7. Securities trading policy
8. A statement from the directors, in accordance with listing rule 1.2.5A
9. Audited accounts of Vitaco Health Group Limited for the full years ended 31 March 2013, 31 March 2014 and 31 March 2015
10. Full terms and conditions of the Company’s employee incentive plan
11. Full terms and conditions of the options & performance rights issued under the incentive plan to Ryan d’Ameida
12. Corporate Governance Statement



Security Code: VIT

Lisa Banh
Senior Adviser, Listings Compliance