

15 September 2015

ASX Announcements ASX Limited 20 Bridge Street SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam,

Convergent Minerals Limited (Administrators Appointed)
A.C.N. 120 909 953 ("the Company")

MARKET RELEASE - ADMINISTRATORS APPOINTED TO SUBSIDIARY COMPANIES

On 14 September 2015, Christian Sprowles and Alan Hayes of Hayes Advisory, the Joint & Several Administrators of the Company, were also appointed as Joint & Several Administrators of the following wholly owned subsidiary companies of the Company:

Montague Resources Australia Pty Limited (ACN 097 875 619) AFL Resources Pty Limited (ACN 147 523 751) NQ Metals Pty Limited (ACN 125 551 527)

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully

Convergent Minerals Limited

Alan Hayes

Joint & Several Administrator