


Vitaco Holdings Limited (ACN 606 826 493) (Company)

Directors' statement in accordance with Listing Rule 1.2.5A

Each of the directors listed below, being all the directors of the Company, confirm that they have made enquiries and nothing has come to their attention to suggest that the Company, following completion of its initial public offering, is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list of ASX Limited.

Dated: 4 September 2015

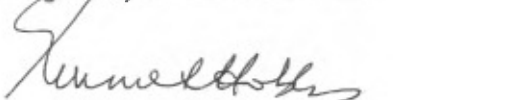
Signed by Ryan Barrington d'Almeida


Signature of director ←

Signed by Gregory William Richards


Signature of director ←


Signed by Emmet John Hobbs


Signature of director ←

Signed by Andrew Alexander Lockhart


Signature of director ←

Signed by Katrina Onishi


Signature of director ←

