



MARKET RELEASE

16 September 2015

SEALINK TRAVEL GROUP LIMITED

TRADING HALT

The securities of Sealink Travel Group Limited (Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 18 September 2015 or when the announcement is released to the market.

Security Code: SLK

Belinda Mai
Adviser, Listings Compliance

Wednesday 16th September 2015

Ms Belinda Mai
Australien Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Madam,

Request for Trading Halt – SeaLink Travel Group

SeaLink Travel Group (SeaLink) requests a trading halt in its securities, being ordinary shares (ASX: SLK) from the commencement of trading today Wednesday 16th September 2015.

Accordingly, we wish to advise:

- (a) The trading halt is requested pending an announcement by SeaLink in relation to a proposed capital raising and acquisition transaction;
- (b) SeaLink wishes the trading halt to remain in place until the earlier of such times as it makes an announcement to the market or the commencement of trading on Friday 18th September 2015; and
- (c) SeaLink is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely



Trevor Waller
SeaLink Travel Group
Company Secretary

SeaLink Travel Group incorporates:

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia •
Adelaide Sightseeing • Australian Holiday Centre Adelaide and Sydney • KI Adventure Tours
Kangaroo Island Booking Centre • Kangaroo Island SeaLink •
TravelLink Technology • Vivonne Bay Lodge

ACN 109 078 257