



Notification of dividend / distribution

Announcement Summary

Entity name

GOODMAN PLUS TRUST

Security on which the Distribution will be paid

GMPPA - HYBRID 3-BBSW+1.90% PERP NON-CUM STEP

Announcement Type

New announcement

Date of this announcement

Wednesday September 16, 2015

Distribution Amount

AUD 1.52241100

Ex Date

Monday September 21, 2015

Record Date

Wednesday September 23, 2015

Payment Date

Wednesday September 30, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOODMAN PLUS TRUST

1.2 Registered Number Type

ARSN

Registration Number

128290808

1.3 ASX issuer code

GMP

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday September 16, 2015

1.6 ASX +Security Code

GMPPA



ASX +Security Description

HYBRID 3-BBSW+1.90% PERP NON-CUM STEP

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2015

2A.4 +Record Date

Wednesday September 23, 2015

2A.5 Ex Date

Monday September 21, 2015

2A.6 Payment Date

Wednesday September 30, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all	Estimated or Actual?
dividends/distributions notified in this form	Actual

AUD 1.52241100

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.52241100

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 1.52241100

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

Wednesday July 1, 2015

3D.2 End date of payment period

Wednesday September 30, 2015

3D.3 Date dividend/distribution rate is set (optional)

Wednesday July 1, 2015

3D.4 Describe how the date that dividend/distribution rate is set is determined

First business day of the distribution period

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

2.1400 %



3D.7 Comments on how dividend/distribution base rate is set

Market Rate is the average mid-rate for bills for a term of 90 days as determined on the first business day of the Distribution Period

3D.8 Dividend/distribution margin

3.9000 %

3D.9 Comments on how dividend/distribution margin is set

In accordance with the terms

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

%

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

3D.12 Total dividend/distribution rate for the period (pa)

6.0400 %

3D.13 Comment on how total distribution rate is set

Total of the base rate and the margin

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

GMP will announce further details of the distribution, including tax components, on 28 September 2015

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary