

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MASTERMYNE GROUP LIMITED
ACN	142 490 579

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Dominic Watts
Date of last notice	19 June 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>(a) Interest held by Carm NQ Pty Ltd ATF the Carnhogan Family Trust of which Mr Watts is sole director/ shareholder of the company and a beneficiary under the trust.</p> <p>(b) Interest held by Ecarg Pty Ltd as bare trustee for the MIJ Trust of which Mr Watts is a director / shareholder of the company. Sole beneficiary of the trust is Watty Pty Ltd ATF the Watty Super Fund of which Mr Watts is director / shareholder of the company and a member of the super fund.</p> <p>(c) Interest held by Ecarg Pty Ltd as bare trustee for the Coolabah Trust of which Mr Watts is a director/ shareholder of the company. Sole beneficiary of the</p>

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	<p>trust is Watty Pty Ltd ATF the Watty Super Fund of which Mr Watts is director/ shareholder of the company and a member of the super fund.</p> <p>(d) Interest held by Ecarg Pty Ltd as bare trustee for the YMMIJ Trust of which Mr Watts is director/ shareholder of the company. Sole beneficiary of the trust is Watty Pty Ltd ATF the Watty Super Fund of which Mr Watts is director/ shareholder of the company and a member of the super fund.</p> <p>(e) Interest held by Circle of Five Pty Ltd ATF Calypso Tours Trust of which Mr Watts is a director of the company and have a 1/3 interest in the trust held by his related party Carm NQ Pty Ltd ATF Carnhogan Family Trust.</p> <p>(f) Ecarg Pty Ltd as bare trustee for the Esuol Trust of which Mr Watts is director/ shareholder of the company. Sole beneficiary of the trust is Watty Pty Ltd ATF the Watty Super Fund of which Mr Watts is director/ shareholder of the company and a member of the super fund.</p>
Date of change	11 September 2015
No. of securities held prior to change	<p>(a) 2,333,245</p> <p>(b) 4,000,000</p> <p>(c) 2,710,000</p> <p>(d) 2,100,000</p> <p>(e) 119,000</p> <p>(f) Nil</p>
Class	Ordinary fully paid shares (MYE)
Number acquired	f) 1,000,000
Number disposed	nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.24

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No. of securities held after change	(a) 2,333,245 (b) 4,000,000 (c) 2,710,000 (d) 2,100,000 (e) 119,000 (f) 1,000,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NOT APPLICABLE
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

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If prior written clearance was provided, on what date was this provided?	N/A
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Chris Kneipp
Company Secretary
16 September 2015

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