

17th September 2015

**ASX ANNOUNCEMENT**

Via Electronic Lodgement

**Date of Annual General Meeting (CVO)**

In accordance with ASX Listing Rule 3.13.1, I advise that the Annual General Meeting (AGM) of Cover-More Group Limited will be held on Friday 13<sup>th</sup> November 2015 at 10am (AEST) at the InterContinental Hotel, 117 Macquarie Street, NSW 2000 on Friday 13 November 2015, 10am.

In accordance with clause 6.1p of the constitution of Cover-More Group Limited, the closing date for receipt of director nominations is Friday 25<sup>th</sup> September, being not less than 35 business days before the date of the AGM.

Any nominations must be received at the Company's registered office no later than 5pm (Sydney time) on 25<sup>th</sup> September 2015.

-ENDs -

For and on behalf of the Board

Mark Steinberg  
Company Secretary