ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Investment Trust (ARSN 104 552 598) stapled entity 360

360 Capital Group Limited (ACN 113 569 136) and 360 Capital

Capital Group ("TGP")

nfor	mation about buy-back		
	•		
1	Type of buy-back	On-Market Buy-back	
	Date Appendix 3C was given to ASX	2 September 2015	
	of all shares/units bo	_	
	of all shares/units bootances have been receiv	ved, before, and on Before previous	
		ved, before, and on	, previous day
ccer		ved, before, and on Before previous	, previous day
ccer	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	ved, before, and on Before previous day	Previous day

Name of entity

Before previous	Previous day
day	

If buy-back is an on-market 5 buy-back

highest price paid:	highest price paid:
date: N/A	\$0.9930
lowest price paid: date: N/A	lowest price paid: \$0.9930 highest price allowed under rule 7.33: \$1.0427

Participation by directors

6 Deleted 30/9/2001.

Nil			

How many shares/units may still be bought back?

the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

23,670,251 stapled securities

Compliance statement

The company is in compliance with all Corporations Act requirements 1. relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as 1. modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has 2. not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

.....Date: 18 September 2015

(Director/Company secretary)

Print name:

Charisse Nortjé

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11/01/2010 Appendix 3E Page 2

⁺ See chapter 19 for defined terms.