



MARKET RELEASE

18 September 2015

Australian Industrial REIT

TRADING HALT

The securities of Australian Industrial REIT (the “Fund”) will be placed in Trading Halt Session State at the request of the Fund, pending the release of an announcement by the Fund. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 22 September 2015 or when the announcement is released to the market.

Security Code: ANI

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)

18 September 2015

Mr Elvis Onyura
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000
elvis.onyura@asx.com.au

Dear Mr Onyura

ANI – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Fife Capital Funds Limited (“**Responsible Entity**”), the responsible entity for the Australian Industrial REIT (“**ANI**” or the “**Fund**”) requests a trading halt with respect to Units in the Fund, effective immediately.

In accordance with ASX Listing Rule 17.1, we advise that:

- the trading halt is requested pending an announcement by the Responsible Entity to the market in relation a possible control transaction. The trading halt is necessary otherwise trading in Units in the Fund may take place in an uninformed market;
- the Responsible Entity wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market concerning a possible control transaction and the commencement of trading on 22 September 2015; and
- the Responsible Entity is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

Fife Capital Funds Limited as responsible entity for the Australian Industrial REIT



SUSAN VUONG
Company Secretary