

18 September 2015

RIVERCITY MOTORWAY GROUP STAPLED UNITS (“RCY”)

Please refer to the attached circular.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.



Michael Owen
Joint and Several Liquidator
RiverCity Motorway Management Limited
(In Liquidation)

CIRCULAR TO CREDITORS

RiverCity Motorway Management Ltd (In Liquidation) (ACN 117 343 361)

in its own capacity and as Responsible Entity for

RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust

The Liquidators are seeking to identify the number, nature and quantum of creditors' debts and claims in the liquidation of RiverCity Motorway Management Ltd (In Liquidation) (ACN 117 343 361) *in its own capacity* and as *responsible entity* for RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust.

Pursuant to sections 506(1)(e) and 485(1) of the *Corporations Act 2001* and regulation 5.6.48(1) of the *Corporations Regulations 2001*, the Liquidators fix **9 October 2015** as the date on or before which creditors are to formally prove their debts or claims, or after which they will be excluded from the benefit of any distribution made before those debts are proved.

Pursuant to Regulation 5.6.48 of the *Corporations Regulations 2001*, please find enclosed the following:

- Form 534 – Notice Inviting Formal Proof of Debt or Claim
- Form 535 – Formal Proof of Debt or Claim (General Form).

Creditors should refer to the PPB Advisory website www.ppbadvisory.com/creditor-information for updates in respect of this liquidation.

DATED this 18th day of September 2015



Michael Owen
Joint and Several Liquidator

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Date of appointment:	8 July 2014
Contact name:	Anne Kolwey-Timm
Telephone number:	+61 7 3222 6844
Email:	akolwey-timm@ppbadvisory.com

FORM 534

Subregulation 5.6.48(3)

Corporations Act 2001

NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM

RiverCity Motorway Management Ltd (In Liquidation)
ACN 117 343 361

in its own capacity
and as Responsible Entity for

RiverCity Motorway Holding Trust and
RiverCity Motorway Investment Trust

To the Recipient as Addressed

Take notice that creditors of the company, whose debts or claims have not already been admitted, are required on or before **9 October 2015** to prove their debts or claims and to establish any title they may have to priority by delivering or posting to me at my address a formal proof of debt or claim in accordance with Form 535 containing their respective debts or claims. If they do not they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

Form of proof may be obtained from me.

Dated 18/09/2015



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Michael Owen
Joint and Several Liquidator

PPB Advisory
Central Plaza One, Level 27
345 Queen Street
Brisbane QLD 4000

FORM 535
Corporations Act 2001

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidators of RiverCity Motorway Management Ltd (In Liquidation) (ACN 117 343 361)

1. This is to state that:

	Tick ✓
Option 1 – RiverCity Motorway Management Ltd (In Liquidation) <i>in its own capacity</i>	

OR

Option 2 – RiverCity Motorway Management Ltd (In Liquidation) <i>as responsible entity for</i> RiverCity Motorway Holding Trust	
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AND / OR

Option 3 – RiverCity Motorway Management Ltd (In Liquidation) <i>as responsible entity for</i> RiverCity Motorway Investment Trust	
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was on 25 February 2011, and still is, justly and truly indebted

to(Creditor)
(name of creditor)

of
(address of creditor)

for \$.....

Particulars of the debt are:

Date <i>(date when the debt arose)</i>	Consideration <i>(state how debt arose and attach supporting documentation)</i>	Amount (\$)	Remarks <i>(include details of voucher substantiating payment)</i>

2. To my knowledge or belief the Creditor has not, nor has any person by the Creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$c)	Due Date

*3A. I am employed by the Creditor and authorised in writing by the Creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

*3B. I am the Creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

** Items 3A & 3B - delete both if the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.*

I have attached the following documents (tick as many as appropriate):

- Invoices
- Monthly statements
- Creditors authority letter
- Judgement from Court
- Statutory demand
- Other documents
- Letters of demand
- Credit application
- Orders from Company
- Guarantee from Company

Dated/...../..... Name Signatory.....

Phone Email address.....

Complete all sections