

18 September 2015

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

Platinum Asia Investments Limited closes IPO at near double the minimum capital sought

Platinum Asia Investments Limited (**PAI**) has successfully completed a capital raising of A\$292.9 million. The offer closed on Monday, 7 September 2015 and PAI has received cleared funds for the complete amount of the issue price of every security of every successful applicant. The PAI shares and options have been allotted on 15 September 2015, with statements sent to shareholders on 16 September 2015.

PAI has satisfied the requirements of pre-quotations disclosure and had been admitted to the ASX official list on 17 September 2015. Trading in PAI shares and options will commence on Monday, 21 September 2015.

Janna Vynokur
Company Secretary