



MAZU ALLIANCE LIMITED

21 September 2015

ANNOUNCEMENT FOR RELEASE TO THE MARKET
MAZU ALLIANCE LIMITED
ASX: MZU

Replacement Prospectus Lodged – Interim Order Revoked – Capital Raising Now Open

REPLACEMENT PROSPECTUS

The Company has issued a Replacement Prospectus as announced on ASX earlier today.

INTERIM ORDER REVOKED

As such, ASIC has revoked the interim order that was announced by the Company on 7 September 2015, and the Company can proceed with its capital raising under the Replacement Prospectus.

CAPITAL RAISING PROCEEDING

As such, the Replacement Prospectus is open and the Company is now proceeding with that capital raising.

Existing shareholders of the Company can take advantage of the top up mechanism as set out in Section 2.7 of the Replacement Prospectus, by completing the Application Form included with the Replacement Prospectus. The Replacement Prospectus can be downloaded from www.mazu.com.au/prospectus.

New subscribers can participate by completing an Application Form and forwarding it in the manner set out in the Replacement Prospectus.

ENQUIRIES

Enquiries can be directed to the Company at the contact details below.



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