PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

Perpetual

22 September 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 21 September 2015 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE [1]	
NTA before tax [2]	$1.000
NTA after tax	$1.004

Yours sincerely

Sylvie Dimarco
Company Secretary

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[1] All figures are unaudited and approximate.

[2] The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.