

Notice reference number: 1101.15.09

Notice date: 22/09/2015

What's this about?

Effective date: 24/09/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

Contact Energy Limited – Commencement of Official Quotation

Description

Contact Energy Limited (the “Company”) is expected to be admitted to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing on Wednesday, 23 September 2015.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Thursday, 24 September 2015.

No funds were raised by the Company in conjunction with its listing on ASX.

Quoted Securities: 183,339,718 fully paid ordinary shares

ASX Code: CEN

Time: 11:00am AEST

Date: Thursday, 24 September 2015

ASX Trade Abbreviation: CONTACT EN

ISIN: NZCENE0001S6

Home Branch: Sydney

Industry Classification: 5510 Utilities

Registered Office: Harbour City Tower
29 Brandon Street
Wellington 6011
New Zealand

Phone: +64 4 499 4001

Website: www.contact.co.nz/corporate

Australian Agent for Service of
Process:

Allens Arthur Robinson Corporate Advisory Pty Limited
PO Box 7082, Riverside Centre
Brisbane Qld 4001

Company Secretary:

Shehnaz Hajati

Share
Registry:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000

Phone: +61 2 8280 7100
Email: info@linkmarketservices.com.au

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:

New Zealand

Dividend Policy:

Dividends are only made at the discretion of the Company's board. The payment of dividends is not guaranteed and the Company's dividend policy may change.

Based upon the Company's current dividend policy, dividend payments are expected to be split into an interim dividend paid in March and a full dividend paid in September.

Activities:

Electricity generation and electricity retailing

Overseas home exchange:

NZX Main Board (NZSX)

ASX Restricted Securities:

None

Securities not quoted:

550,019,154 fully paid ordinary shares
13,533,997 LTI Options
2,488,008 LTI Performance Share Rights
399,415 LTI Deferred Share Rights
100,000,000 Wholesale Bonds (CEN-0417(NZL))
50,000,000 Wholesale Bonds (CEN-0518(NZL))
50,000,000 Wholesale Bonds (CEN-0520(NZL))
222,000,000 Retail Bonds (CEN-030(NZL))

What do I need to do and by when?

Not applicable

Need more information?

Issued by

Issued by

Adrian Smythe

Contact Details

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Disclaimer