



Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

164 million Ordinary Shares -- 36 million Listed Options -- 5 million Unlisted Options

ASX and Media Release: 24 September 2015

ASX Code: HAV



INVESTEC OFFER OF \$6M FACILITY SIGNED

Havilah Resources Limited (“Havilah”) is pleased to announce that both parties have executed the documentation related to the offer from the Investec Group (“Investec”) for a \$6 million Loan Facility and Risk Management Facility (“Facility”).

Financial Close of the Facility, which would allow draw down of the funds, is subject to the satisfaction of number of administrative conditions precedent and Ministerial Consent, which are expected to be met before the end of October. Havilah is also required to finalise the Risk Management Facility which will cover hedging of 10,000 ounces of gold production from its share of Portia production.

Commenting on the Facility, Managing Director, Dr Chris Giles, said “Execution of the documents to finalise the Facility is an important step to ensure the Portia gold mine is fully funded through first gold production.

“Mining at Portia is advancing as planned and we have identified enhancements to the processing plant that could potentially increase the recoveries by allowing us to capture a greater proportion of the fine gold. With the financing in place Havilah can now finalise the processing circuit and equipment that is required to maximise the gold production.”

For further information visit www.havilah-resources.com.au

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