



- ASX Announcement -

Sale of shareholding in MainstreamBPO Limited

The Directors of Imperial Pacific advise that agreement has been reached for the sale of its shareholding in MainstreamBPO Limited. The sale will take place on the date of MainstreamBPO Limited's IPO Listing confirmed as Thursday 1 October 2015.

The proceeds of \$486,400 reflect a profit of approximately \$307,000 over book value. With market value rises in group investments since 30 June Imperial Pacific's net assets per share have risen on today's prices to 85.0 cents. Payment of the fully franked dividend of 5.0 cents on 15 October will reduce the net assets accordingly.

Imperial Pacific provided convertible loan funds to MainstreamBPO in 2006 during the early formation period of that back-office administration group. It has owned approx 2% of the issued equity capital since 2010.

Peter EJ Murray Chairman of Directors

24 September 2015

