

Notice reference number: 1110.15.09

Notice date: 24/09/2015

What's this about?

Effective date: 24/09/2015

|  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

## Title

Ryder Capital Limited – Admission and Commencement of Official Quotation

## Description

Ryder Capital Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Thursday 24 September 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Monday, 28 September 2015.

The Company raised approximately \$36,828,500 pursuant to the offer under its replacement prospectus dated 12 August 2015 (Replacement Prospectus) by the issue of 36,828,500 ordinary fully paid shares at an issue price of \$1.00 per share and 36,828,500 free attaching options exercisable at \$1.25 on or before 10 December 2018.

Quoted Securities: 36,828,501 ordinary fully paid shares  
36,828,500 options exercisable at \$1.25 on or before 10 December 2018

ASX Codes: RYD (shares)  
RYDO (options)

Time: 11:00am AEST

Date: Monday, 28 September 2015

ASX Trade Abbreviation: RYDERCAP

ISIN: AU000000RYD1 (shares)  
AU000000RYDO7 (options)

Home Branch: Sydney

Industry Classification: 0000 – No GICS Applicable

Registered Office: Level 25, 88 Phillip Street  
Sydney, NSW 2000

Phone: (02) 8211 2777  
Website: [www.rydercapital.com.au](http://www.rydercapital.com.au)

Company Secretary: David Bottomley

Share Registry: Link Market Services  
1A Homebush Bay Drive

Rhodes NSW 2138

|                         |  |
|-------------------------|--|
| Balance Date:           | 30 June  |
| CHESS:                  | Participating. The Company will also operate an issuer sponsored sub-register. |
| Place of Incorporation: | New South Wales  |
| Dividend Policy:        | See section 3.9 on page 39 of the Replacement Prospectus.                      |
| Activities:             | Listed investment company  |

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### What do I need to do and by when?

#### Instructions

Please refer to the Company's Replacement Prospectus

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### Need more information?

For further information, please refer to the Company's Replacement Prospectus or call the Offer Information Line on 1800 677 648 (within Australia) or +61 1800 677 648 (outside Australia) between 8.30am and 5.30 pm (AEST).

Issued by  
Stephanie Yong

Contact Details  
(02) 9227 0000

#### Disclaimer