

25 September 2015

Ryder Capital Limited

PRE-QUOTATION DISCLOSURE

Ryder Capital Limited was admitted to the official list of ASX Limited on Thursday, 24 September 2015.

The following information is released as pre-quotation disclosure.

- 1. The Company's Appendix 1A and Information Form and Checklist and Annexure IV
- 2. The Company's constitution
- 3. A distribution schedule of ordinary shares and options
- 4. Top 20 holders of ordinary shares and options
- 5. The full terms and conditions of the options
- 6. A pro-forma statement of financial position based on actual amount of funds raised
- 7. A corporate governance statement
- 8. Securities trading policy
- 9. A statement confirming the provision of an undertaking to ASX that the Company will obtain the approval of shareholders for any material changes to the management agreement
- 10. Additional disclosure regarding the management agreement
- 11. A statement setting out the terms of the waiver from listing rule 15.16(b).

Security Codes: RYD

RYDO

Stephanie Yong

Senior Adviser, Listings Compliance (Sydney)