



25 September 2015

UBS AG, Australia Branch
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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
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UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued the **IVVISJ** Series of Instalments over iShares Core S&P 500 ETF CDI's pursuant to the Product Disclosure Statements dated 17/10/2014 ("**PDS**").

The Company recently announced the following Interim dividend ("**Dividend**"):

Dividend amount: USD 1.081561

Ex-Dividend Date: 28 Sep 2015

Dividend record date: 30 Sep 2015

Dividend payment date: 09 Oct 2015

The Dividend is 0% Franked.

Correspondingly, the UBS IVVISJ Instalment Warrants will commence trading ex-Distribution on 28 Sep 2015 and will have a record date of 30 Sep 2015.

The Distribution Amount is equal to the Dividend amount after deduction of any applicable Costs and Taxes and conversion into AUD. The Exchange Rate used for the conversion of the Dividend into AUD will be determined by the company and confirmed by market announcement on 21 Oct 2015.

Holders should be aware that if the Company amends the amount of the Dividend payable (or revokes payment of the Dividend) prior to the Dividend payment date, a corresponding change will be made to the Distribution Amount payable by UBS to Holders.

The Distribution Amount will be paid to Holders on the Distribution Payment Date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Anand Kannan
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlement