



## Ardent Resources Ltd

ABN 66 140 475 921

Level 3, 32 Walker Street North Sydney NSW 2060

Telephone 612 8958 2226

28 September 2015

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

### **Share Purchase Plan - Notice under ASIC Class Order 09/425**

Ardent Resources Ltd (the "Company") is proposing to offer eligible shareholders the opportunity to subscribe for shares in the Company under a Share Purchase Plan.

A copy of the Share Purchase Plan Offer booklet will be lodged separately with the ASX shortly.

The Company gives notice under paragraph 7(f)(ii) of Australian Securities and Investments Commission Class Order 09/425 (**CO 09/425**) that:

1. It will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the "Act");
2. This notice is given by the Company in accordance with CO 09/425;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and Section 674 of the Act; and
4. As at the date of this notice, there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

Clare Porta  
Company Secretary