

PMCAPITAL Limited ABN 69 083 644 731 AFS Licence 230222

Level 27, 420 George Street Sydney NSW 2000 Australia

GPO Box 3965 Sydney NSW 2001 Australia

T 61 2 8243 0888 F 61 2 8243 0880 E pmcapital@pmcapital.com.au

www.pmcapital.com.au

28 September 2015

The Manager Market Announcements Office ASX Limited

By Fax: 1300 135 638

Dear Sir/Madam

ASIA PACIFIC DATA CENTRE GROUP (ASX CODE: AJD)

Please find attached Form 604 "Notice of change of interests of a substantial holder" in Asia Pacific Data Centre Group (ASX Code: AJD).

Yours faithfully PM CAPITAL Limited

Richard Matthews Head of Operational Risk and Compliance

604 page 1/2 15 July 2001

Form 604

Corporations Act 2001 Section 671B

Notice of change of Interests of substantial holder

To: Company Name/Scheme

Asia Pacific Data Centre Group (ASX Code: AJD)

ACN/ARSN:

Asia Pacific Data Centre Trust ARSN 161 049556 Asia Pacific Data Centre Holdings Limited ABN 24 159 621 735

1. Details of substantial holder (1)

Name:

PM CAPITAL Limited; MAPP Pty Ltd; Paul Moore and entities listed in paragraph 3 below.

ACN/AR\$N:

083 644 731 / 117 306 162 / NA / 084 577 444

There was a change in the interests of the substantial holder on:

25/09/2015

The previous notice was given to the company on:

14/09/2015

14/09/2015

The previous notice was dated:

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when (ast required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice		
(4)	Person's Votes	Voting Power	Person's votes	Voting power (6)	
Ordinary shares	17,462,460	15.18%	16,126,473	14.02%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given In relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure 'A'					

4. Details of present relevant holders

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securitles	Person's votes
PM CAPITAL Limited - Australian Companies Fund	UBS (as custodian)	PM CAPITAL Limited - Australian Companies Fund	As responsible entity for the PM CAPITAL Australian Companies Fund	2,210,360 Fully Pald Ordinary shares	2,242,748
PM CAPITAL Limited - Enhanced Yield Fund	UBS (as custodian)	PM CAPITAL Limited - Enhanced Yield Fund	As responsible entity for the PM CAPITAL Enhanced Yield Fund	2,163,580 Fully Pald Ordinary shares	2,163,580
MAPP Pty Ltd (fund manager and related party of PM CAPITAL) on behalf of NESTA.	JP Morgan (as custodian)	MAPP Pty Ltd (fund manager and related party of PM CAPITAL) on behalf of HESTA.	MAPP Pty Ltd (fund manager and related party of PM CAPITAL) on behalf of HESTA.	10,523,428 Fully Pald Ordinary shares	10,491,040
MAPP Pty Ltd (fund manager and related party of PM CAPITAL) on behalf of CFS Enhanced Vield Option	Citibank (as custodian)	MAPP Pty Ltd (fund manager and related party of PM CAPITAL) on behalf of CFS Enhanced Yield Option	MAPP Pty Ltd (fund manager and related party of PM CAPITAL) on behalf of CFS Enhanced Yield Option	1,229,105 Fully Paid Ordinary shares	1,229,105
PM CAPITAL Limited	Entities listed above	Entițies listed above	By virute of section 608(3) of the Corporations Act 2001	16,126,473 Fully Pald Ordinary shares	16,126 <i>,4</i> 73
Paul Moore	Entitles listed above	Entitles listed above	By virute of section 608(3) of the Corporations Act 2001	16,126,473 Fully Paid Ordinary shares	16,126,473
Horizon Investments Australia Pty Ltd as trustee for Unicom Pty Ltd	Entitles listed abovo	Entities listed above	By virute of section 608(3) of the Corporations Act 2001	16,126,473 Fully Paid Ordinary shares	16,126,473
Horfzon Investments Australia Pty Ltd as trustee for the Hawkins Trust	Entities listed above	Entitles listed above	By virute of section 608(3) of the Corporations Act 2002	16,126,473 Fully Paid Ordinary shares	16,126,473

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name of ACN/ARSN	Nature of Association		

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
Paul Moore	Lvl 27 - 420 George Street Sydney NSW 2000		
PM CAPITAL Limited	Lvl 27 - 420 George Street Sydney NSW 2000		
MAPP Pty Ltd	Lvl 27 - 420 George Street Sydney NSW 2000		
Horizon investments Australia Pty Ltd as trustee for Unicom Pty Ltd	c/- Lvl 27 - 420 George Street Sydney NSW 2001		
Horizon Investments Australia Pty Ltd as trustee for the Hawkins Trust	c/- Lvl 27 - 420 George Street Sydney NSW 2002		
HEST Australia Ltd	Lvl 20, 2 Lonsdale Street, Melbourne Vic 3000		

Signature

print name:

Paul Moore

Capacity

Director

Sign here

Date: 28/09/2015

ANNEXURE 'A'

This is the annexure marked 'A' of 1 page(s) referred to in the Notice of change in interests of substantial holder.

	Person whose relevant interest			Number of		Person's
Date of Change	changed	Nature of change	Consideration	securities affected	Class	votes affected
17-Sep~15	ACF	Sold	\$63,221	-50,000	FPO	-50,000
17-Sep-15	ACF	Sold	\$69,610	-54,988	FPO	-54,988
18-Sep-15	ACF	Sold	\$34,215	-27,000	FPO	-27,000
21-Sep-15	ACF	Sold	\$100,139	-79,111	FPO	-79,111
23-Sep-15	ACF	Sold	\$25,316	-20,000	FPO	-20,000
25- <u>\$ep-15</u>	EYF	Sold	\$182,097	-145,000	FPO	-145,000
25-Sep-15	CPS-EYF	Sold	\$100,467	-80,000	FPO	-80,000
25-Sep-15	HESTA	Sold	\$973,278	-775,000	FPO	-775,000
25-Sep-15	ACF	Sold	\$97,328	-77,500	FPO	-77,500
25-Sep-15	HESTA	Sold	\$34,668	-27,388	FPO	-27,388