#### Form 604 Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

| To:Company Name/Scheme  | The Secretary<br>Dick Smith Holdings Limited<br>2 Davidson Street<br>Chullora NSW 2190<br>Tel: (02) 9642 9100<br>Fax: (02) 9642 9111 | DSH  |
|---|--|--|
| ACN   | 166 237 841  |  |
| <ol> <li>Details of substantial<br/>holder</li> <li>Name ACN (if applicable)</li> </ol> | National Australia Bank Limited (ACN 004 0<br>Annexure A give notice of a change in releva   |  |
| There was a change in the interests of the substantial holder on                        | 23/09/2015   |  |
| The previous notice was given to the company on   | 18/09/2015   |  |
| The previous notice was dated   | 15/09/2015   |  |
| 2. Previous and present voting power:   | in the scheme that the substantial holder or   | ing shares in the company or voting interests<br>an associate had a relevant interest in when<br>e a substantial holding notice to the company |
| Class of securities   | Previous Notice  | Present Notice   |

| Class of securities        | Previous Notice |              | Present Notice |              |
|----------------------------|-----------------|--------------|----------------|--------------|
|                            | Person's votes  | Voting power | Person's votes | Voting power |
| Fully paid ordinary shares | 26,448,849      | 11.183%      | 23,188,637     | 9.804%       |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose<br>relevant interest<br>changed | Nature of change | Consideration<br>given in relation<br>to change | Class and number<br>of securities<br>affected | Person's votes<br>affected |
|----------------|--|------------------|---|---|----------------------------|
|                |  |                  |   | Fully paid ordinary<br>shares                 |                            |
| 16/09/2015     | MLC Investments<br>Limited                   | Sale             | \$182,562.86                                    | 130,294                                       | 130,294                    |
| 18/09/2015     | MLC Investments<br>Limited                   | Sale             | \$84,363.71                                     | 62,005  | 62,005                     |
| 21/09/2015     | MLC Investments<br>Limited                   | Sale             | \$616,355.32                                    | 459,774                                       | 459,774                    |
| 21/09/2015     | MLC Investments<br>Limited                   | Sale             | \$8,598.79                                      | 6,383   | 6,383                      |
| 16/09/2015     | Antares Capital<br>Partners Limited          | Sale             | \$518,017.57                                    | 369,706                                       | 369,706                    |
| 18/09/2015     | Antares Capital<br>Partners Limited          | Sale             | \$239,381.76                                    | 175,939                                       | 175,939                    |
| 21/09/2015     | Antares Capital<br>Partners Limited          | Sale             | \$1,748,897.86                                  | 1,304,601                                     | 1,304,601                  |
| 21/09/2015     | Antares Capital<br>Partners Limited          | Sale             | \$24,396.71                                     | 18,110  | 18,110                     |
| 17/09/2015     | MLC Wealth<br>Management Limited             | Purchase         | \$4,998.50                                      | 3,700   | 3,700                      |

| 16/09/2015 to<br>23/09/2015 | National Australia<br>Bank Limited | Securities<br>Lending | No consideration<br>directly referable<br>to the securities<br>provided by<br>NAB. | Refer to Appendix 1<br>Table | Refer to Appendix 1<br>Table |
|-----------------------------|------------------------------------|-----------------------|--|------------------------------|------------------------------|
| 21/09/2015                  | JBWere Limited                     | Purchase              | \$135,100.00   | 100,000                      | 100,000                      |

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest         | Registered holder<br>of securities                              | Person<br>entitled to be<br>registered as<br>holder | Ing securities after the ch<br>Nature of relevant<br>interest  | Class and<br>number of<br>securities       | Person's<br>votes |
|-------------------------------------|---|---|--|--|-------------------|
| MLC Investments<br>Limited          | National Nominees<br>Limited<br>(ACN 004 278 899)               |   | Power to control the<br>voting and /or disposal<br>of securities pursuant<br>to its position as the<br>responsible entity or<br>trustee of various<br>managed investment<br>schemes and trusts   | Fully paid<br>ordinary shares<br>2,934,616 | 2,934,616         |
| Antares Capital<br>Partners Limited | National Nominees<br>Limited<br>(ACN 004 278 899)               |   | Power to control the<br>voting and /or disposal<br>of securities pursuant<br>to its position as the<br>responsible entity or<br>trustee of various<br>managed investment<br>schemes or trusts.   | Fully paid<br>ordinary shares<br>32,280    | 32,280            |
| MLC Wealth<br>Management Limited    | Navigator Australia<br>Limited<br>(ACN 006 302 987)             |   | Power to exercise<br>voting rights pursuant<br>to position held as the<br>Registrable<br>Superannuation Entity<br>licensee for the<br>superannuation<br>products it issues.  | Fully paid<br>ordinary shares<br>98,241    | 98,241            |
| National Australia Bank<br>Limited  | National Nominees<br>Limited<br>(ACN 004 278 899)               |   | Power to control the<br>voting and /or disposal<br>of securities pursuant<br>to securities lending<br>agreements.  | Fully paid<br>ordinary shares<br>9,613,400 | 9,613,400         |
| Antares Capital<br>Partners Limited | National Nominees<br>Limited<br>(ACN 004 278 899)               |   | Power to control the<br>voting and /or disposal<br>of securities pursuant<br>to its position as the<br>responsible entity or<br>trustee of various<br>managed investment<br>schemes or trusts.   | Fully paid<br>ordinary shares<br>2,569,762 | 2,569,762         |
| Antares Capital<br>Partners Limited | JP Morgan<br>Nominees Australia<br>Limited<br>(ACN 002 899 961) |   | Power to control the<br>voting and /or disposal<br>of securities pursuant<br>to its position as an<br>investment manager<br>in accordance with<br>investment mandates<br>and as an investment<br>manager of Antares<br>Capital Partners<br>Limited trusts. | Fully paid<br>ordinary shares<br>7,601,427 | 7,601,427         |

| JBWere Limited | Invia Custodian Pty<br>Limited<br>(ACN 006 127 984) | Power to control the<br>voting and /or disposal<br>of securities pursuant<br>to position as<br>investment manager<br>for various client<br>portfolios. | Fully paid<br>ordinary shares<br>338,911 | 338,911    |
|----------------|---|--|--|------------|
|                |   | Grand to   | otal                                     | 23,188,637 |

### 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of Association |
|-----------------------------------|-----------------------|
| No change                         |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                        | Address               |
|-----------------------------|-----------------------|
| MLC Investments Limited     | Ground Floor          |
|                             | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| National Australia Bank     | Level 1               |
| Limited                     | 800 Bourke Street     |
|                             | DOCKLANDS VIC 3008    |
| MLC Wealth Management       | Ground Floor          |
| Limited                     | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| Navigator Australia Limited | Ground Floor          |
|                             | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| National Nominees Limited   | Level 1               |
|                             | 800 Bourke Street     |
|                             | DOCKLANDS VIC 3008    |
| JP Morgan Nominees          | Level 37              |
| Australia Limited           | 259 George Street     |
|                             | SYDNEY NSW 2000       |
| Antares Capital Partners    | Ground Floor          |
| Limited                     | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| Invia Custodian Pty Limited | Level 15              |
|                             | 101 Collins Street    |
|                             | MELBOURNE VIC 3000    |
| JBWere Limited              | Level 16              |
|                             | 101 Collins Street    |
|                             | MELBOURNE VIC 3000    |

# Signature

| Name      | Elizabeth Melville-Jones | Capacity<br>Company Secretary<br>for and on behalf of National Australia Bank<br>Limited |
|-----------|--------------------------|--|
| Signature |                          | Date 23/09/2015  |

| Type of agreement and<br>parties to agreement | National Australia Bank Limited and                                  | National Australia Bank Limited and  |
|---|--|--|
|   | Securities Borrowing Agreement (SBA) clients                         | AMSLA Counterparties   |
|   | (ii) TELSTRA SUPER PTY LTD   | (a) DEUTSCHE SECURITIES AUSTRALIA LIMITED  |
|   | MOTOR TRADES ASSOCIATION OF AUSTRALIA                                |  |
|   | (iv) SUPERANNUATION FUND PTY LIMITED                                 | ( b ) UBS SECURITIES AUSTRALIA LTD   |
|   | (vii) VICSUPER PTY LTD   | ( c ) MACQUARIE BANK LTD   |
|   | (x) POOLED SUPER PTY LTD   |  |
|   | 16/9/2015 to 23/9/2015   | 16/9/2015 to 23/9/2015   |
| Transfer dates                                | Specific dates for each transfer can be found by matching the number | Specific dates for each transfer can be found by matching the  |
|   | reference in the 'Type of agreement and parties to agreement' field  | number reference in the 'Type of agreement and parties to  |
|   | to the accompanying list of transactions.                            | agreement' field to the accompanying list of transactions.   |
| Holder of voting rights                       | Registered owner   | Registered owner   |
|   | The registered owner holds voting rights. However, in certain        | The registered owner holds voting rights. However, in certain  |
| -   |  | circumstances the lender may request for the borrower to use bes   |
| •   |  | endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. |
| Scheduled date of return                      |  |  |
| (if any)                                      | On demand  | On demand  |
| Does the borrower have                        | Yes - at notice  | Yes - at notice  |
| the right to return early?                    |  |  |
| Does the lender have the                      | Yes - at notice  | Yes - at notice  |
| right to recall early?                        |  |  |
| Will the securities be                        | Yes, or equivalent protection under Securities Borrowing Agreement.  | Yes, or equivalent protection under AMSLA.   |
| returned on settlement?                       | res, or equivalent protection under securities borrowing Agreement.  | res, or equivalent protection under AlvistA.   |

| Appendix 1- | DSH                  |               |            |       |              |
|-------------|----------------------|---------------|------------|-------|--------------|
|             |                      |               | No. of     |       | AMSLA        |
| Date        | Nature of Change     | Consideration | Securities | Class | Counterparty |
| 16/09/2015  | Collateral Return Se | curity        | -19000     | ORD   | (c)          |
| 17/09/2015  | Collateral Return Se | curity        | -245000    | ORD   | (c)          |
| 18/09/2015  | Settle Sec Loan      |               | 113000     | ORD   | (b)          |
| 21/09/2015  | Settle Sec Loan      |               | 90000      | ORD   | (c)          |
| 21/09/2015  | Settle Sec Loan      |               | 25000      | ORD   | (b)          |
| 21/09/2015  | Return Security      |               | -113000    | ORD   | (b)          |
| 21/09/2015  | Settle Sec Loan      |               | 90000      | ORD   | (b)          |
| 22/09/2015  | Settle Sec Loan      |               | 31000      | ORD   | (a)          |
| 22/09/2015  | Return Security      |               | -25000     | ORD   | (b)          |
| 22/09/2015  | Settle Sec Loan      |               | 26000      | ORD   | (b)          |
| 22/09/2015  | Settle Sec Loan      |               | 85000      | ORD   | (b)          |
| 22/09/2015  | Return Security      |               | -90000     | ORD   | (b)          |
| 22/09/2015  | Settle Sec Loan      |               | 111048     | ORD   | (b)          |
| 23/09/2015  | Return Security      |               | -100000    | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -28100     | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -20000     | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -20000     | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -124000    | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -300000    | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -71000     | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -31000     | ORD   | (a)          |
| 23/09/2015  | Return Security      |               | -26000     | ORD   | (b)          |
| 23/09/2015  | Return Security      |               | -85000     | ORD   | (b)          |
| 23/09/2015  | Return Security      |               | -111048    | ORD   | (b)          |

| Appendix 1- | DSH              |               |            |       |              |
|-------------|------------------|---------------|------------|-------|--------------|
|             |                  |               | No. of     |       | SBA          |
| Date        | Nature of Change | Consideration | Securities | Class | Counterparty |
| 17/09/2015  | Re-Alloc Rtn     |               | -198860    | ORD   | (x)          |
| 17/09/2015  | Re-Alloc Loan    |               | 198860     | ORD   | (ii)         |
| 18/09/2015  | Re-Alloc Rtn     |               | -23396     | ORD   | (x)          |
| 18/09/2015  | Re-Alloc Loan    |               | 23396      | ORD   | (vii)        |
| 18/09/2015  | Settle Sec Loan  |               | 113000     | ORD   | (ii)         |
| 21/09/2015  | Settle Sec Loan  |               | 90000      | ORD   | (vii)        |
| 21/09/2015  | Settle Sec Loan  |               | 25000      | ORD   | (ii)         |
| 21/09/2015  | Return Security  |               | -113000    | ORD   | (ii)         |
| 21/09/2015  | Settle Sec Loan  |               | 71467      | ORD   | (ii)         |
| 21/09/2015  | Settle Sec Loan  |               | 18533      | ORD   | (vii)        |
| 22/09/2015  | Settle Sec Loan  |               | 31000      | ORD   | (ii)         |
| 22/09/2015  | Return Security  |               | -25000     | ORD   | (ii)         |
| 22/09/2015  | Settle Sec Loan  |               | 26000      | ORD   | (ii)         |
| 22/09/2015  | Settle Sec Loan  |               | 85000      | ORD   | (ii)         |
| 22/09/2015  | Return Security  |               | -71467     | ORD   | (ii)         |
| 22/09/2015  | Return Security  |               | -18533     | ORD   | (vii)        |
| 22/09/2015  | Settle Sec Loan  |               | 111048     | ORD   | (vii)        |
| 23/09/2015  | Return Security  |               | -100000    | ORD   | (x)          |
| 23/09/2015  | Return Security  |               | -28100     | ORD   | (ii)         |
| 23/09/2015  | Return Security  |               | -20000     | ORD   | (ii)         |
| 23/09/2015  | Return Security  |               | -20000     | ORD   | (vii)        |
| 23/09/2015  | Return Security  |               | -124000    | ORD   | (ii)         |
| 23/09/2015  | Return Security  |               | -300000    | ORD   | (ii)         |
| 23/09/2015  | Return Security  |               | -71000     | ORD   | (iv)         |
| 23/09/2015  | Return Security  |               | -31000     | ORD   | (ii)         |
| 23/09/2015  | Return Security  |               | -26000     | ORD   | (ii)         |
|             | Return Security  |               | -85000     | ORD   | (ii)         |
| 23/09/2015  | Return Security  |               | -111048    | ORD   | (vii)        |

This is Annexure A of 10 pages referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 28/09/2015

Elizabeth Melville-Jones, Company Secretary

W M POOL - EQUITIES TRUST NO.25 WM POOL - EQUITIES TRUST NO. 13 WM POOL - EQUITIES TRUST NO.24 11 TUDOR HILL RESIDENTIAL MANAGEMENT COMPANY LIMITED ACCESS FUND NO 1 ACCESS FUND NO 10 ACCESS FUND NO 11 ACCESS FUND NO 12 ACCESS FUND NO 13 ACCESS FUND NO 14 ACCESS FUND NO 15 ACCESS FUND NO 16 ACCESS FUND NO 17 ACCESS FUND NO 18 ACCESS FUND NO 19 ACCESS FUND NO 2 ACCESS FUND NO 20 ACCESS FUND NO 21 ACCESS FUND NO 22 ACCESS FUND NO 23 ACCESS FUND NO 24 ACCESS FUND NO 25 ACCESS FUND NO 26 ACCESS FUND NO 27 ACCESS FUND NO 28 ACCESS FUND NO 29 ACCESS FUND NO 3 ACCESS FUND NO 30 ACCESS FUND NO 31 ACCESS FUND NO 32 ACCESS FUND NO 4 ACCESS FUND NO 5 ACCESS FUND NO 6 ACCESS FUND NO 7 ACCESS FUND NO 8 ACCESS FUND NO 9 ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD ADVANTEDGE FINANCIAL SERVICES PTY LTD ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD AF&L DRAGON LEASING PTY LTD AF&L VISTA PTY LTD

| ALTERNATIVE ASSETS BRISBANE AIRPORTS TRUST                   |
|--|
|  |
| ALTERNATIVE EQUITY - INFRASTRUCTURE (APTC) TRUST             |
| ALTERNATIVE EQUITY - INFRASTRUCTURE (RAIL) TRUST             |
| ALTERNATIVE EQUITY BACL TRUST                                |
| ANCHORAGE HOME LOANS PTY LTD                                 |
|  |
| ANTARES CAPITAL PARTNERS LTD                                 |
| ANTARES INDEX ENHANCED AUSTRALIAN FIXED INTEREST TRUST       |
| APOGEE FINANCIAL PLANNING LIMITED                            |
|  |
|  |
|  |
|  |
|  |
| AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED                |
| AUSTRALIAN PAYMENTS CLEARING ASSOCIATION LIMITED             |
| AUSTRALIAN SHARES INDEX FUND                                 |
| BANK OF NEW ZEALAND  |
| BASTION INFRASTRUCTURE GROUP INC.                            |
| BLSSA PTY LTD  |
| BNZ AGRICAPITAL LIMITED                                      |
| BNZ BRANCH PROPERTIES LTD                                    |
| BNZ CASH PIE UNIT TRUST                                      |
|  |
| BNZ EQUITY INVESTMENTS NO.2 LIMITED                          |
| BNZ FACILITIES MANAGEMENT LIMITED                            |
|  |
| BNZ INCOME SECURITIES 2 LIMITED                              |
| BNZ INCOME SECURITIES LIMITED                                |
| BNZ INSURANCE SERVICES LIMITED                               |
| BNZ INTERNATIONAL FUNDING LTD                                |
| BNZ INVESTMENT SERVICES LIMITED                              |
| BNZ INVESTMENTS LTD<br>BNZ LIFE INSURANCE LIMITED            |
|  |
| BNZ PROPERTIES (AUCKLAND) LTD                                |
| BNZ PROPERTIES LTD<br>BNZ PROPERTY INVESTMENTS LTD           |
| BNZ PROPERTY INVESTMENTS LTD<br>BNZ RMBS TRUST SERIES 2008-1 |
|  |
|  |
| C.B.C. PROPERTIES LIMITED (IN LIQUIDATION)                   |
| CAMBRIDGE REAL ESTATE INVESTMENTS PTE LTD                    |
| CARDLINK SERVICES LIMITED                                    |
|  |
|  |
|  |
| CBC HOLDINGS LIMITED (IN LIQUIDATION)                        |

CGF NO. 9 LIMITED

CHOICE LEND PTY LTD

CLYDESDALE BANK ASSET FINANCE LIMITED

CLYDESDALE BANK PLC

CNA-CAPITAL INTERNATIONAL - EMERGING MARKETS EQUITY TRUST

CRAIG YR HAUL MANAGEMENT COMPANY LIMITED

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EFTPOS ACCESS AUSTRALIA LIMITED

ELLY INVESTMENTS PTY LTD (IN LIQUIDATION)

EQUITY MANAGEMENT UNIT HOLDINGS (NO. 2) PTY LTD

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD

FAIRVIEW EQUITY PARTNERS EMERGING COMPANIES FUND

FAIRVIEW EQUITY PARTNERS PTY LTD

FAIRWAY VIEWS (COMPTON AVENUE) MANAGEMENT COMPANY LTD

FASTLEND PTY LTD

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

FINTRACK MEMBERS PTY LTD

GODFREY PEMBROKE LIMITED

GRACECHURCH COMMERCIAL INVESTMENTS LIMITED (IN LIQUIDATION)

GUIDESTAR FINANCIAL GROUP LIMITED( IN LIQUIDATION)

GW DEVELOPMENT AMERICAS, INC

GWM ADVISER SERVICES LIMITED

HEGIRA LIMITED

HICAPS PTY LTD

HORIZON 1 BOND PORTFOLIO

HORIZON 2 INCOME PORTFOLIO

HORIZON 3 CONSERVATIVE GROWTH PORTFOLIO

HORIZON 4 BALANCED PORTFOLIO

HORIZON 5 GROWTH PORTFOLIO

HORIZON 6 SHARE PORTFOLIO

HORIZON 7 ACCELERATED GROWTH PORTFOLIO

I.C.NOMINEES PTY LTD (IN LIQUIDATION)

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED

INFRASTRUCTURE NATURAL RESOURCES TRUST

INTEGRATED SEPARATELY MANAGED ACCOUNT

INTERMEDE INVESTMENT PARTNERS LIMITED

INVIA CUSTODIAN PTY LIMITED

JANA AUSTRALIAN SHARE LONG SHORT TRUST

JANA CASH TRUST

JANA CORE AUSTRALIAN SHARE TRUST

JANA CORE GLOBAL SHARE TRUST

JANA CORE GLOBAL SHARE TRUST WITH CURRENCY HEDGED

JANA CORPORATE INVESTMENT SERVICES LIMITED

| JANA DIVERSIFIED FIXED INCOME TRUST                         |
|---|
| JANA EMERGING MARKETS SHARE TRUST                           |
| JANA GLOBAL OPPORTUNITIES FUND                              |
| JANA GLOBAL SHARE LONG SHORT TRUST                          |
| JANA HIGH ALPHA AUSTRALIAN SHARE TRUST                      |
| JANA HIGH ALPHA GLOBAL SHARE TRUST                          |
| JANA INVESTMENT ADVISERS PTY LIMITED                        |
| JANA PASSIVE AUSTRALIAN SHARE TRUST                         |
| JANA PASSIVE GLOBAL SHARE TRUST                             |
| JANA PROPERTY TRUST   |
| JANA TRIPLEPOINT FUND                                       |
| JBWERE (NZ) HOLDINGS LIMITED                                |
| JBWERE (NZ) NOMINEES LIMITED                                |
| JBWERE (NZ) PTY LTD   |
| JBWERE LIMITED  |
| LIMEHOUSE INVESTMENTS PTY LIMITED                           |
| LINTON SPRINGS RESIDENTIAL MANAGEMENT COMPANY LIMITED       |
| LODESTAR AUSTRALIAN EQUITY INCOME FUND                      |
| LODESTAR AUSTRALIAN STRATEGIC SHARE FUND                    |
| LONG - TERM ABSOLUTE RETURN PORTFOLIO                       |
| LONG TERM INCOME FUND                                       |
| LOYALTY NEW ZEALAND LIMITED                                 |
| MARGIN LENDING (NZ) LIMITED                                 |
| MEDFIN AUSTRALIA PTY LIMITED                                |
| MERITUM FINANCIAL GROUP PTY LTD                             |
| MERITUM FINANCIAL PLANNING PTY LTD                          |
| METRICS CREDIT PARTNERS PTY LTD                             |
| MLC (NCIT) AUSTRALIAN SHARE TRUST                           |
| MLC (NCIT) DIVERSIFIED DEBT TRUST                           |
| MLC (NCIT) GLOBAL SHARE TRUST                               |
| MLC (NCIT) GLOBAL SHARE TRUST WITH CURRENCY HEDGED          |
| MLC (NCIT) MODERATE TRUST                                   |
| MLC (NCIT) SHORT-MATURITY DIVERSIFIED DEBT TRUST            |
| MLC ALLIANCE HOLDINGS PTY LIMITED                           |
| MLC GLOBAL PROPERTY FUND                                    |
| MLC HEDGED GLOBAL SHARE FUND                                |
| MLC HOLDINGS LIMITED  |
| MLC INTERNATIONAL HOLDINGS (SINGAPORE) PTE LTD              |
| MLC INVESTMENT TRUST PLATINUM GLOBAL FUND                   |
| MLC INVESTMENTS LIMITED                                     |
| MLC LIFETIME COMPANY LIMITED                                |
| MLC LIMITED   |
| MLC MASTERKEY UNIT TRUST ACCELERATED GROWTH PORTFOLIO       |
| MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE FUND              |
| MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE GROWTH STYLE FUND |
| MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE VALUE STYLE FUND  |
| MLC MASTERKEY UNIT TRUST BALANCED PORTFOLIO                 |
| MLC MASTERKEY UNIT TRUST BALANCED FORTFOLIO                 |
| MLC MASTERKEY UNIT TRUST CASH FUND                          |
|   |

| MLC MASTERKEY UNIT TRUST CONSERVATIVE GROWTH PORTFOLIO               |
|--|
| MLC MASTERKEY UNIT TRUST GLOBAL SHARE FUND                           |
| MLC MASTERKEY UNIT TRUST GLOBAL SHARE GROWTH STYLE FUND              |
| MLC MASTERKEY UNIT TRUST GLOBAL SHARE VALUE STYLE FUND               |
| MLC MASTERKEY UNIT TRUST GROWTH PORTFOLIO                            |
| MLC MASTERKEY UNIT TRUST INCOME PORTFOLIO                            |
| MLC MASTERKEY UNIT TRUST INCOMEBUILDER                               |
| MLC MASTERKEY UNIT TRUST MLC CAPITAL INTERNATIONAL GLOBAL SHARE FUND |
| MLC MASTERKEY UNIT TRUST MLC-PLATINUM GLOBAL FUND                    |
| MLC MASTERKEY UNIT TRUST PROPERTY SECURITIES FUND                    |
| MLC MASTERKEY UNIT TRUST SHARE INDEX FUND                            |
| MLC MASTERKEY UNIT TRUST SHARE PORTFOLIO                             |
| MLC NOMINEES PTY LTD   |
| MLC PE EVERGREEN TRUST   |
| MLC PROPERTIES PTY. LIMITED  |
| MLC VC TRUST   |
| MLC VINTAGE YEAR TRUST (2008)  |
| MLC VINTAGE YEAR TRUST (2009)  |
| MLC VINTAGE YEAR TRUST (2010)  |
| MLC WEALTH MANAGEMENT LIMITED  |
| MLC WHOLESALE AUSTRALIAN SHARE FUND                                  |
| MLC WHOLESALE DIVERSIFIED DEBT FUND                                  |
| MLCI HORIZON 7 TRUST   |
| MLCI POOL - PRIVATE EQUITY TRUST                                     |
| MLCIC TAILORED TRUST NO. 2   |
| MLCIC TAILORED TRUST NO.1  |
| MLCIC TAILORED TRUST NO.3  |
| MONDEX AUSTRALIA PTY LTD (IN LIQUIDATION)                            |
| MORTGAGE SUPPORT SERVICES PTY LTD                                    |
| MSRA HOLDINGS, INC   |
| MSS MF PTY LTD   |
| MSS MFA PTY LTD  |
| MUDCHUTE PTY LIMITED   |
| NAB ASSET MANAGEMENT LIMITED   |
| NAB CAPITAL LLC  |
| NAB EUROPE LIMITED   |
| NAB GOLD, LLC  |
| NAB INVESTMENTS LIMITED  |
| NAB IRON, LLC  |
| NAB PRIVATE WEALTH ADVISORY LIMITED                                  |
| NAB PROPERTIES AUSTRALIA LIMITED                                     |
| NABCAPITAL LEASING (NO. 1) PTY LIMITED (IN LIQUIDATION)              |
| NABCAPITAL LEASING (NO.2) PTY LIMITED                                |
| NABINVEST (UK) LIMITED   |
| NABINVEST CAPITAL PARTNERS PTY LIMITED                               |
| NABINVEST OXLEY SINGAPORE PTE LTD                                    |
| NABINVEST UK RE LIMITED  |
|  |
| NABSECURITIES, LLC NAM NT RAIL PTY LIMITED                           |
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| NATIONAL AMERICAS CAPITAL INVESTMENTS, LLC                       |
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| NATIONAL AMERICAS HOLDINGS LLC                                   |
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| NATIONAL AUSTRALIA BALANCED FUND                                 |
| NATIONAL AUSTRALIA BANK LIMITED                                  |
| NATIONAL AUSTRALIA BANK PENSION TRUSTEE (UK) LIMITED             |
| NATIONAL AUSTRALIA BANK SUPERANNUATION FUND PTY LTD              |
| NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED                    |
| NATIONAL AUSTRALIA DIVIDEND IMPUTATION FUND                      |
| NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED                        |
| NATIONAL AUSTRALIA FINANCE (ASSET LEASING) LLP                   |
| NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED          |
| NATIONAL AUSTRALIA FINANCE (EQUIPMENT LEASING) LIMITED           |
| NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED             |
| NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED |
| NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED |
| NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED                     |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.3) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED              |
| NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED                  |
| NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.                       |
| NATIONAL AUSTRALIA GROUP (NZ) LIMITED                            |
| NATIONAL AUSTRALIA GROUP EUROPE LIMITED                          |
| NATIONAL AUSTRALIA GROUP EUROPE SERVICES LIMITED                 |
| NATIONAL AUSTRALIA GROUP SERVICES LTD                            |
| NATIONAL AUSTRALIA GROUP SSP TRUSTEE LIMITED                     |
| NATIONAL AUSTRALIA INSURANCE SERVICES LTD                        |
| NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED                    |
| NATIONAL AUSTRALIA INVESTMENT CAPITAL EIMITED                    |
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| NATIONAL AUSTRALIA MERCHANT BANK (SINGAPORE) LIMITED             |
| NATIONAL AUSTRALIA MONTHLY INCOME FUND                           |
| NATIONAL AUSTRALIA PROPERTY FUND                                 |
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| NATIONAL AUSTRALIA SECURITIES LIMITED (IN LIQUIDATION)           |
| NATIONAL AUSTRALIA TRUSTEES LIMITED                              |
| NATIONAL AUSTRALIA UNDERWRITERS LIMITED                          |
| NATIONAL CAPITAL FUNDING (UK) LIMITED                            |
| NATIONAL CAPITAL HOLDINGS I INC.                                 |
| NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 2                         |
| NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 1                        |
| NATIONAL CAPITAL INSTRUMENTS II LLC 2                            |
| NATIONAL CAPITAL INSTRUMENTS II LLC1                             |
| NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 1                         |
| NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 2                        |
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| NATIONAL CAPITAL TRUST I                                    |
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| NATIONAL CAPITAL TRUST II (DELAWARE)                        |
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| NATIONAL FUNDING HOLDINGS PTY LTD                           |
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| NATIONAL GLOBAL MBS MANAGER PTY LTD (IN LIQUIDATION)        |
|   |
| NATIONAL MARGIN SERVICES PTY LIMITED                        |
| NATIONAL MARKETS GROUP LIMITED                              |
| NATIONAL MORTGAGE SECURITIES, INC.                          |
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| NATIONAL OBU PTY LIMITED                                    |
| NATIONAL WEALTH MANAGEMENT EUROPE HOLDINGS LIMITED          |
| NATIONAL WEALTH MANAGEMENT EUROPE HOLDINGS LIMITED          |
| NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED                 |
| NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD       |
| NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD         |
| NATIONAL WEALTH MANAGEMENT SERVICES LTD                     |
| NAUTILUS INSURANCE (EUROPE) LIMITED                         |
| NAUTILUS INSURANCE PTE LIMITED                              |
| NAVIGATOR AUSTRALIA LIMITED                                 |
| NAVIGATOR INCOME TRUST                                      |
| NBA LEASING PTY. LIMITED (IN LIQUIDATION)                   |
| NBA PROPERTIES LIMITED                                      |
| NCIT- PROPERTY SECURITIES TRUST                             |
| NCP-CAPITAL INTERNATIONAL GLOBAL EQUITY TRUST WITH CURRENCY |
| NMS NOMINEES PTY LIMITED                                    |
| NORTHWARD CAPITAL AUSTRALIAN EQUITY                         |
| NORTHWARD CAPITAL PTY LIMITED                               |
| NSIM ENHANCED CASH TRUST                                    |
| NULIS NOMINEES (AUSTRALIA) LIMITED                          |
| NWMH SUB (CANADA) INC                                       |
| NWMH SUB LIMITED  |
| PARTOWN PTY. LIMITED  |
| PAYMARK LIMITED   |
| PAYMENTS NZ LIMITED   |
| PENGANA HOLDINGS PTY LTD                                    |
| PENNLEY PTY LTD   |
| PERIDIEM GLOBAL INVESTORS LLC                               |
| PFS NOMINEES PTY LIMITED                                    |
| PIANODOVE PLC   |
| PLAN AUSTRALIA FINANCIAL SERVICES PTY. LTD (IN LIQUIDATION) |
| PLAN AUSTRALIA OPERATIONS PTY. LTD.                         |
| PLAN AUSTRALIA PTY LTD (IN LIQUIDATION)                     |
| PLAN GROUP NOMINEES PTY LTD                                 |
| PLAN LENDING PTY. LTD.                                      |
| PLAN TECHNOLOGIES PTY. LTD (IN LIQUIDATION)                 |
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PLAZA VENTURES LIMITED

PLUM FINANCIAL SERVICES LIMITED

PMJI INC.

PORTSMOUTH INVESTMENT COMPANY PTY LIMITED (IN LIQUIDATION)

PRE SELECT AUSTRALIAN EQUITY FUND

PRE SELECT AUSTRALIAN SMALL COMPANIES FUND

PRE SELECT BALANCED FUND

PRE SELECT BOUTIQUE AUSTRALIAN EQUITY FUND

PRE SELECT CONSERVATIVE FUND

PRE SELECT GROWTH FUND

PRE SELECT HIGH GROWTH FUND

PRE SELECT INTERNATIONAL EQUITY FUND

PRESIMA INC.

PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

PROPERTY EXCHANGE AUSTRALIA LIMITED

PUGET LIMITED

QW RAIL LEASING LIMITED

REDPOINT INVESTMENT MANAGEMENT PTY LTD

RMBS 2006-2 FINANCE COMPANY PTY LIMITED (IN LIQUIDATION)

RMBS 2006-2 HOLDINGS PTY LIMITED (IN LIQUIDATION)

RMBS 2006-2 INVESTMENT COMPANY PTY LTD (IN LIQUIDATION)

SHADWELL HOLDINGS (UK) LIMITED

SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION

ST JOHNS PLACE RESIDENTIAL MANAGEMENT COMPANY LIMITED

ST VINCENT (EQUITIES) LIMITED

STAR COMMODITIES PTY LTD

STARFISH COMPANY LIMITED

TASOVAC PTY LIMITED

TEMPCO NO.1

THE DEEP IN HULL LIMITED

THE PUGET LIMITED PARTNERSHIP

THE SCOTTISH AGRICULTURAL SECURITIES CORPORATION P.L.C.

THE TRUSTEE FOR NCIT - GLOBAL EQUITIES TRUST NO 2

THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 35

THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 36

THE TRUSTEE FOR WM POOL - LTAR PART 1 NS TRUST

TOKARA PTY LTD (IN LIQUIDATION)

TOP 200 FUND

VALEWIN PTY. LIMITED

VIPRO PTY LTD

VYNOTAS PTY. LTD. (IN LIQUIDATION)

W M POOL - EQUITIES NO. 23 TRUST

WAVE (NO.3) LIMITED

WAVE (NO.4) LIMITED

WEALTHHUB SECURITIES LIMITED

WEALTHHUB SECURITIES NOMINEES PTY LIMITED

WHOLESALE INCOME BUILDER

WHOLESALE AUSTRALIAN SHARE GROWTH STYLE FUND

WHOLESALE AUSTRALIAN SHARE VALUE STYLE FUND

| WHOLESALE CAPITAL INTERNATIONAL GLOBAL SHARE FUND                                   |
|---|
| WHOLESALE GLOBAL SHARE FUND   |
| WHOLESALE GLOBAL SHARE FUND<br>WHOLESALE GLOBAL SHARE GROWTH STYLE FUND             |
| WHOLESALE GLOBAL SHARE GROWTH STILL FUND<br>WHOLESALE GLOBAL SHARE VALUE STYLE FUND |
| WHOLESALE GLOBAL SHARE VALUE STITLE FUND<br>WHOLESALE PROPERTY SECURITIES FUND      |
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| WM AUSTRALIA PTY LIMITED (IN LIQUIDATION)   |
| WM FIXED ASSETS (2) PTY LIMITED (IN LIQUIDATION)                                    |
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| WM POOL - BANK OF IRELAND GLOBAL EQUITIES TRUST                                     |
| WM POOL - BEM AGGRESSIVE AUSTRALIAN EQUITIES TRUST                                  |
| WM POOL - BEM AUSTRALIAN EQUITIES TRUST   |
| WM POOL - BLACKROCK GLOBAL FIXED INTEREST (S) TRUST                                 |
| WM POOL - BRIDGEWATER GLOBAL FIXED INTEREST TRUST                                   |
| WM POOL - CAPITAL INTERNATIONAL GLOBAL EQUITIES TRUST                               |
| WM POOL - CONCORD AUSTRALIAN EQUITIES TRUST   |
| WM POOL - CONTANGO AUSTRALIAN EQUITIES TRUST  |
| WM POOL - DIMENSIONAL AUSTRALIAN EQUITIES TRUST                                     |
| WM POOL - EQUITIES TRUST NO 14  |
| WM POOL - EQUITIES TRUST NO 20  |
| WM POOL - EQUITIES TRUST NO. 15   |
| WM POOL - EQUITIES TRUST NO. 16   |
| WM POOL - EQUITIES TRUST NO. 17   |
| WM POOL - EQUITIES TRUST NO. 18   |
| WM POOL - EQUITIES TRUST NO. 19   |
| WM POOL - EQUITIES TRUST NO. 21   |
| WM POOL - EQUITIES TRUST NO. 22   |
| WM POOL - EQUITIES TRUST NO. 26   |
| WM POOL - EQUITIES TRUST NO. 27   |
| WM POOL - EQUITIES TRUST NO. 28   |
| WM POOL - EQUITIES TRUST NO. 31   |
| WM POOL - EQUITIES TRUST NO. 32   |
| WM POOL - EQUITIES TRUST NO. 33   |
| WM POOL - EQUITIES TRUST NO. 34   |
| WM POOL - EQUITIES TRUST NO.1   |
| WM POOL - EQUITIES TRUST NO.11  |
| WM POOL - EQUITIES TRUST NO.2   |
| WM POOL - EQUITIES TRUST NO.9   |
| WM POOL - FIXED INTEREST TRUST NO 1   |
| WM POOL - FIXED INTEREST TRUST NO. 15   |
| WM POOL - FIXED INTEREST TRUST NO. 3  |
| WM POOL - FIXED INTEREST TRUST NO. 5  |
| WM POOL - FIXED INTEREST TRUST NO. 6  |
| WM POOL - FIXED INTEREST TRUST NO. 7  |
| WM POOL - FIXED INTEREST TRUST NO. 8  |
| WM POOL - FIXED INTEREST TRUST NO. 9  |
| WM POOL - FIXED INTEREST TROST NO. 9<br>WM POOL - GLOBAL EQUITIES TRUST NO 1        |
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| WM POOL - GLOBAL EQUITIES TRUST NO. 4                  |
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| WM POOL - GLOBAL PROPERTIES TRUST                      |
| WM POOL - HIGH YIELD FIXED INTEREST TRUST              |
| WM POOL - INFLATION LINKED SECURITIES TRUST            |
| WM POOL - JARDINE FLEMING AUSTRALIAN EQUITIES TRUST    |
| WM POOL - LAZARD AUSTRALIAN EQUITIES TRUST             |
| WM POOL - LTAR PART 1 TRUST                            |
| WM POOL - MARVIN & PALMER EMERGING MARKETS TRUST       |
| WM POOL - MBA AUSTRALIAN EQUITIES TRUST                |
| WM POOL - NSIM AUSTRALIAN FIXED INTEREST (A) TRUST     |
| WM POOL - NSIM AUSTRALIAN FIXED INTEREST (S) TRUST     |
| WM POOL - NSIM CASH TRUST                              |
| WM POOL - PIMCO GLOBAL FIXED INTEREST (A) TRUST        |
| WM POOL - PIMCO GLOBAL FIXED INTEREST (S) TRUST        |
| WM POOL - PROPERTY SECURITIES TRUST NO 1               |
| WM POOL - RESOLUTION CAPITAL PROPERTY SECURITIES TRUST |
| WM POOL - UBS AUSTRALIAN FIXED INTEREST (A) TRUST      |
| WM POOL - UBS AUSTRALIAN FIXED INTEREST (S) TRUST      |
| WM POOL - VANGUARD AUSTRALIAN EQUITIES INDEX TRUST     |
| WM POOL - VANGUARD GLOBAL EQUITIES INDEX TRUST         |
| WM POOL - WALLARA AUSTRALIAN EQUITIES TRUST            |
| WM POOL - WELLINGTON GLOBAL EQUITIES TRUST             |
| WM POOL EQUITIES TRUST NO 12                           |
| WM POOL GLOBAL EQUITIES TRUST NO 5                     |
| WM SECTOR - AUSTRALIAN EQUITIES GROWTH TRUST           |
| WM SECTOR - AUSTRALIAN EQUITIES TRUST                  |
| WM SECTOR - AUSTRALIAN EQUITIES VALUE TRUST            |
| WM SECTOR - AUSTRALIAN FIXED INTEREST TRUST            |
| WM SECTOR - DIVERSIFIED DEBT (ALL) TRUST               |
| WORKING CAPITAL SERVICES PTY LIMITED (IN LIQUIDATION)  |
| YCBPS PROPERTY NOMINEE COMPANY LIMITED                 |
| YIELDBROKER PTY LIMITED                                |
| YORKSHIRE AND CLYDESDALE BANK FOUNDATION               |
| YORKSHIRE AND CLYDESDALE BANK PENSION TRUSTEE LIMITED  |
| YORKSHIRE BANK HOME LOANS LIMITED                      |
| YORKSHIRE BANK PLC                                     |