

MARKET RELEASE

28 September 2015

Cadence Capital Limited

TRADING HALT

The securities of Cadence Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 1 October 2015 or when the announcement is released to the market.

Senior Adviser, Listings Complianc	e (SYDNEY)
Stephanie Yong	

CDM

Security Code:



28 September 2015

Stephanie Yong, Adviser, Listings (Sydney) Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Via email: stephanie.yong@asx.com.au

Dear Ms Yong,

Cadence Capital Limited – Request for Trading Halt

Pursuant to Listing Rule 17.1 Cadence Capital Limited ("the Company") requests a trading halt in respect of its shares (ASX: CDM) effective immediately.

The trading halt is requested as the Company is seeking to place up to 15% of its issued share capital (37.9 million fully paid ordinary shares, or \$54.2M), pursuant to ASX Listing Rule 7.1.

The Company requests that the trading halt remain in place until the earlier of the opening of trading on Thursday 1st October 2015, or the time that the company makes an announcement.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Karl Siegling Cadence Capital Limited