

MARKET RELEASE

29 September 2015

Z Energy Limited

TRADING HALT

The securities of Z Energy Limited (Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 1 October 2015 or when the announcement is released to the market.

Security Code: ZNZ

Belinda Mai **Adviser, Listings Compliance**



29 September 2015

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Z ENERGY LIMITED - REQUEST FOR TRADING HALT

Z Energy Limited (Z) requests that a trading halt be placed on all of its securities listed on the ASX market (ASX:ZNZ) effective immediately.

This request is made pursuant to ASX Listing Rule 17.1, and Z advises the following information in support of this request:

- Z has been notified that Infratil Limited (Infratil) and New Zealand Superannuation Fund Nominees Limited (NZSF) have agreed to sell to retail and institutional investors, by way of a bookbuild (Sale):
 - (i) Infratil's entire shareholding (being 20% of the total ordinary shares in Z); and
 - (ii) approximately 50% of NZSF's shareholding (being approximately 10% of the total ordinary shares in Z).
- (b) Z considers that a trading halt is desirable to ensure all market participants are sufficiently informed of and understand the implications of the Sale before trading in Z's securities resumes.
- (c) Z requests that the trading halt remain in place until it has been advised by Infratil and NZSF that the Sale is complete and that the trading halt can be lifted.
- (d) Z is not aware of any reason why the trading halt should not be granted.
- (e) Z is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Debra Blackett

Company Secretary
Z Energy Limited