



To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	30 September 2015
From	Helen Hardy	Pages	2
Subject	Notice under Section 708AA 2F of the Corporations Act 2001 (Cth)		

Please find attached a release on the above subject.

Regards

Helen Hardy
Company Secretary

02 8345 5000 – helen.hardy@originenergy.com.au



30 September 2015

The Manager
Company Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Origin Energy Limited (ASX: ORG) (Origin) - Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Act)

This notice is given by Origin under section 708AA(2)(f) of the Act as notionally modified by the Australian Securities and Investments Commission (**ASIC**).

Origin has announced a pro-rata accelerated renounceable entitlement offer (**Offer**) of 4 fully paid ordinary shares in Origin (**New Shares**) for every 7 fully paid ordinary shares in Origin held as at 7pm (Sydney time) Tuesday, 6 October 2015 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Origin decides to extend the Offer.

Origin confirms that:

1. The New Shares will be offered by Origin without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708AA(2)(f) of the Act as modified by ASIC.
3. As at the date of this notice, Origin has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Origin; and
 - (b) section 674 of the Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) or 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
5. The potential effect that the issue of New Shares will have on the control of Origin, and the consequences of that effect, will depend on a number of factors, including existing shareholders and investor demand. At this time, the issue of New Shares under the Offer is not expected to have a material effect or consequence on the control of Origin given:
 - (a) the Offer is structured as a pro-rata issue and is fully underwritten; and
 - (b) the current level of holdings of substantial holders (based on substantial holding notices that have been given to Origin and lodged with ASX on or before the date of this notice).

Yours sincerely

Helen Hardy
Company Secretary
02 8345 5000
helen.hardy@originenergy.com.au