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ASX ANNOUNCEMENT

30 September 2015

Completion of Acquisition of Marvel Digital Limited (“MDL”)

Further to our announcement on 18 September 2015 in respect of the shareholders’ approval for the acquisition of 100% interest of Marvel Digital Limited from Marvel Finance Limited (“MFL”), the Board of China Integrated Media Corporation Limited (“CIMC” or the “Company”) is pleased to announce that it has today completed the said acquisition of MDL.

The initial consideration paid for this acquisition is the issuance of 26,081,065 fully paid ordinary shares of the Company at a price of AUD 20 cents each, which is equivalent to the consolidated net asset value of MDL of AUD 5,216,213 as at the completion date. These shares are subject to 12 months’ restriction from the date of issue with the restriction period ending on 30 September 2016. As a result of the issuance of these new shares and transfer of existing shares to MFL pursuant to the Sale and Purchase Agreement to acquire MDL, MFL has now obtained a relevant interest in the Company from 35.15% to 56.48% to become the controlling shareholder of the Company.

The Company will release an Appendix 3B in relation to the issue of shares mentioned above shortly.

On behalf of the Board,

/S/ Man Chung CHAN

Man Chung CHAN
Director