

Notice reference number: 1131.15.09

Notice date: 30/09/2015

What's this about?

Effective date: 30/09/2015

|  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

## Title

MainstreamBPO Limited – Admission and Commencement of Official Quotation

## Description

MainstreamBPO Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Wednesday 30 September 2015.

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Thursday 1 October 2015.

The Company raised approximately \$8,901,455 pursuant to the offer under its replacement prospectus dated 21 August 2015 (Replacement Prospectus) by the issue of 22,253,638 ordinary fully paid shares at an issue price of \$0.40 per share.

|                          |  |
|--------------------------|--|
| Quoted Securities:       | 84,333,638 ordinary fully paid shares  |
| ASX Code:                | MAI  |
| Time:                    | 11:00 am AEST  |
| Date:                    | Thursday 1 October 2015  |
| ASX Trade Abbreviation:  | MAINSTREAM   |
| ISIN:                    | AU000000MAI1   |
| Home Branch:             | Sydney   |
| Industry Classification: | 4020 – Diversified Financials  |
| Registered Office:       | Level 1, 51-57 Pitt Street<br>Sydney NSW 2000<br><br>Phone: (02) 9247 3326<br>Website: <a href="http://www.mainstreambpo.com">http://www.mainstreambpo.com</a> |
| Company Secretary:       | Justin O'Donnell   |
| Share Registry:          | ShareBPO Pty Ltd<br>Level 1, 51-57 Pitt Street<br>Sydney NSW 2000  |
| Balance Date:            | 30 June  |

|                              |  |
|------------------------------|--|
| CHES:                        | Participating. The Company will also operate an issuer sponsored sub-register. |
| Place of Incorporation:      | New South Wales  |
| Dividend Policy:             | See section 7.17 of the Replacement Prospectus                                 |
| Activities:                  | Funds administration and business processing                                   |
| ASX Restricted Securities:   | Nil  |
| Other securities not quoted: | 1,190,000 performance rights with various vesting dates                        |

#### What do I need to do and by when?

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##### Instructions

Please refer to the Company's Replacement Prospectus.

#### Need more information?

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For further information, please refer to the Company's Replacement Prospectus or call the Offer Information Line on 1300 658 680.

Issued by  
Violetta Codreanu

Disclaimer