



24 September 2015

**CLOSE OF ASX BOOKBUILD FACILITY FOR MAINSTREAMBPO IPO
(ASX Ticker code for the BookBuild: MAIXBB)**

MainstreamBPO Limited (ABN 48 112 252 114) (**MainstreamBPO**), closed the offer to the MainstreamBPO IPO via both the ASX BookBuild facility as well as its General Offer on 15 September 2015. The market allocation via the ASX BookBuild facility was fully subscribed at A\$1 million and was supported by a variety of brokers.

The fixed price for shares allocated under the ASX BookBuild Facility was \$0.40 with a minimum allocation amount of \$2,000.

The total number of new shares to be allocated from subscription through the ASX BookBuild facility is 2,500,000 (ordinary shares).

Settlement for shares allocated to successful applicants via the ASX BookBuild Facility occurred on 17 September 2015. Shares will be allotted to successful applicants upon approval by the ASX of the Company's shares, which occurred on 24 September 2015, with its shares **expected to commence trading on ASX on or about Thursday, 1 October 2015.**

About MainstreamBPO

MainstreamBPO is one of the largest independent fund administrators in Australia. The Company provides fund administration, superannuation administration and share registry services for a diversified client base of fund managers and superannuation trustees.

The Company operates three businesses:

- > FundBPO: provides fund administration services for investment managers
- > SuperBPO: provides superannuation administration services for superannuation trustees
- > ShareBPO: provides share registry services for listed companies and exchange-traded funds.

MainstreamBPO has seen exceptional growth since its inception nine years ago and now provides administration services to over 270 funds with assets in excess of \$50 billion, supporting more than 110,000 investors.

The Company's operations generate predictable revenue streams based on ongoing contracts with clients for the supply of administration services. The Company has a strong competitive position and track record of providing outsourcing services.

MainstreamBPO has operations across Asia-Pacific, with offices in Sydney, Melbourne, Singapore and Hong Kong, employing over 100 people.