

MAINSTREAMBPO

SPECIALISTS IN BUSINESS PROCESS OUTSOURCING

MainstreamBPO Ltd
ACN 112 252 114
Level 1
51-57 Pitt Street
Sydney NSW 2000

September 29th, 2015

Violetta Codreanu
Australian Stock Exchange
20 Bridge St
Sydney NSW 2000


(02) 8259 8842

Dear Violetta,

In connection with MainstreamBPO Limited Initial Public Offering to be completed on the 1st October 2015, we hereby confirm the following:

1. The outstanding amount under the loan from Ego Pty Ltd has been repaid in full and the associated security has been discharged.
2. The outstanding amount under the loan from Mr John Plummer has been repaid in full and the associated security has been discharged.
3. The Company has bought back 1,920,000 shares from Mainstream Investment Trust, and all such shares have been cancelled.

Yours sincerely,



Byram Johnston
Chairman
MainstreamBPO Ltd



Justin O'Donnell
CFO, Company Secretary
MainstreamBPO Ltd