

MARKET RELEASE

1 October 2015

Cadence Capital Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cadence Capital Limited (the "Company") will be suspended from quotation immediately under listing rule 17.2, at the request of the Company, pending the release of an announcement in relation
to a placement.

Security Code: CDM

Stephanie Yong

Senior Adviser, Listings Compliance (SYDNEY)



30 September 2015

Stephanie Yong, Adviser, Listings (Sydney) Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Via email: stephanie.yong@asx.com.au

Dear Ms Yong,

Cadence Capital Limited – Request for Voluntary Suspension

Cadence Capital Limited ("the Company") requests a voluntary suspension in respect of its shares (ASX: CDM) effective 1st October 2015.

The Company's participating brokers have requested an additional day to finalise bids in the current placement.

The Company requests that the voluntary suspension remains in place until the earlier of the opening of trading on Friday 2nd October 2015, or the time that the company makes an announcement.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

Karl Siegling Cadence Capital Limited