

## ASX Announcement

2<sup>nd</sup> October 2015

### LIFEHEALTHCARE ANNOUNCES COMPLETION OF ACQUISITION OF MEDICAL VISION AUSTRALIA

On Wednesday, 26 August 2015, LifeHealthcare Group Limited (ASX: LHC) (**LifeHealthcare**), one of Australia's leading independent distributors of high end medical devices, announced that its wholly-owned subsidiary, LifeHealthcare Distribution Pty Limited (**LifeHealthcare Distribution**), entered into an agreement to acquire all of the issued share capital of Medical Vision Australia Cardiology & Thoracic Pty Limited (**MVA**), a distributor in the Interventional Cardiology market specifically in Australia (the **Transaction**).

LifeHealthcare advises that completion of the Transaction occurred today, Friday, 2<sup>nd</sup> October 2015.

Key highlights of the Transaction are set out in LifeHealthcare's announcements of 26 August 2015 and 28 September 2015. In its announcement of 28 September 2015, LifeHealthcare advised that the Transaction had been funded from existing debt facilities provided by ANZ, and that LifeHealthcare will be required to comply with Part 2J of the *Corporations Act 2001* (Cth) in respect of any financial assistance proposed to be given by MVA in favour of ANZ, including seeking shareholder approval at a general meeting. Approval for such financial assistance will be sought from LifeHealthcare's shareholders at the annual general meeting to be held on 28<sup>th</sup> October 2015.

For more information please contact:

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