SAVCOR GROUP LIMITED

ASX ANNOUNCEMENT

Section 708A(5) Notices on suspended New Issues

Monday 5th October 2015

The Company made announcements to ASX regarding new issues of ordinary shares and options

(unlisted) on 26th March 2015, 17th June 2015 and 30th July 2015 which in aggregate covered

4,472,955 ordinary shares and 2,140,999 options ("the New Issues").

In announcing the New Issues the Company purported to provide notices on each occasion of the

information required by Section 708A(5) of the Corporations Act.

However as trading in the Company's shares had been suspended for more than 5 days during the

12 month period before each of the abovementioned notices, the procedure for exempting

subsequent sale offers of securities made through the New Issues from disclosure to investors under

Section 708A(5) was not applicable.

The Company intends to procure exemption from disclosure for subsequent sale offers of the New

Issues by lodging a prospectus shortly and thereby qualifying the New Issues for the exemption

under Section 708A(11).

Phillip Hains,

Company Secretary

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