



Registered Office

Dongfang Modern Agricultural Holding Group Limited
ACN 604 659 270
410/282 Victoria Ave,
Chatswood NSW 2067 Australia
T: +61 2 8964 8531
E: info@dongfangmodernagriculture.com.au

6 October 2015

Shannon Hong
Senior Advisor, Listing Compliance
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Shannon

CLOSE OF ASX BOOKBUILD FACILITY FOR DONGFANG MODERN AGRICULTURE HOLDING GROUP LIMITED (THE "COMPANY" or "DFM") IPO

Dongfang Modern Agriculture Holding Group Limited (ASX:DFM) announces that the ASX Bookbuild Facility used by DFM in conjunction with its General Offer closed on Friday 2 October 2015. The 3,000,000 share component of the General Offer presented via the ASX Bookbuild Facility was filled. The minimum allocation amount was \$2,000.

3 million shares at \$1.00 raised \$3,000,000 and made up over 7% of the total final offer of a minimum of \$39,000,000.

About Dongfang Modern Agriculture Holding Group Limited

DFM has grown to become the second largest harvester of citrus and camellia products in China.

The company brings modern cultivation, tree husbandry and harvest distribution channels to China's traditional citrus industry, and is well positioned to instigate further consolidation within this highly fragmented sector.

In 2014, the company produced over 200,000 tonnes of tangerines (mandarins), pomelos, navel oranges and camellia seed and fruit products across 19 plantations totalling almost 8,000 hectares. The company's plantations are all located within China's premier citrus fruit growing region in the Jiangxi Province.

The Company is a high margin operator and has benefited from aggregation of plantations, delivering quality fruit and camellia products to tier-1 cities generating revenues in excess of A\$133 million. In addition, the income tax exemption applying to DFM's growing and harvesting operations has been of considerable benefit in achieving the net profit of A\$67 million in FY2014.

[Sent electronically without signature]

Greg Starr
Company Secretary